

September 15-17, 2025

The Beverly Hilton Hotel

Beverly Hills, California

A Letter from the CONFERENCE CHAIR



We're still riding the wave of excitement from this year's reimagined and rebranded M&A SoCal! With over 1,200 attendees, sold-out deal tables, and a packed schedule of events, it was truly a landmark gathering for the M&A community. I'm excited to share a recap of these incredible three days of deals <u>here</u>.

Looking ahead to M&A SoCal 2025, we're thrilled to continue building this event into the premier sourcing, networking, and educational experience for dealmakers. Next year's event will take place from September 15-17, 2025, once again at the iconic Beverly Hilton Hotel. Attendees can look forward to exciting off-site experiences, the most expansive DealSource we've ever hosted, and world-class educational programming. Whether reconnecting with peers, filling pipelines, or meeting new customers, the magic happens when exclusive connections bring attendees' goals to fruition.

For sponsors, M&A SoCal offers unparalleled opportunities to showcase your brand and capabilities to an elite audience of senior dealmakers and capital providers in a one-of-a-kind environment. With sponsorship, your brand becomes a crucial piece within the attendee journey and spurs a connection with the middle market community that is long lasting.

We greatly value your support and would be delighted to have you join us as a sponsor for M&A SoCal 2025. Let's make it another unforgettable year!

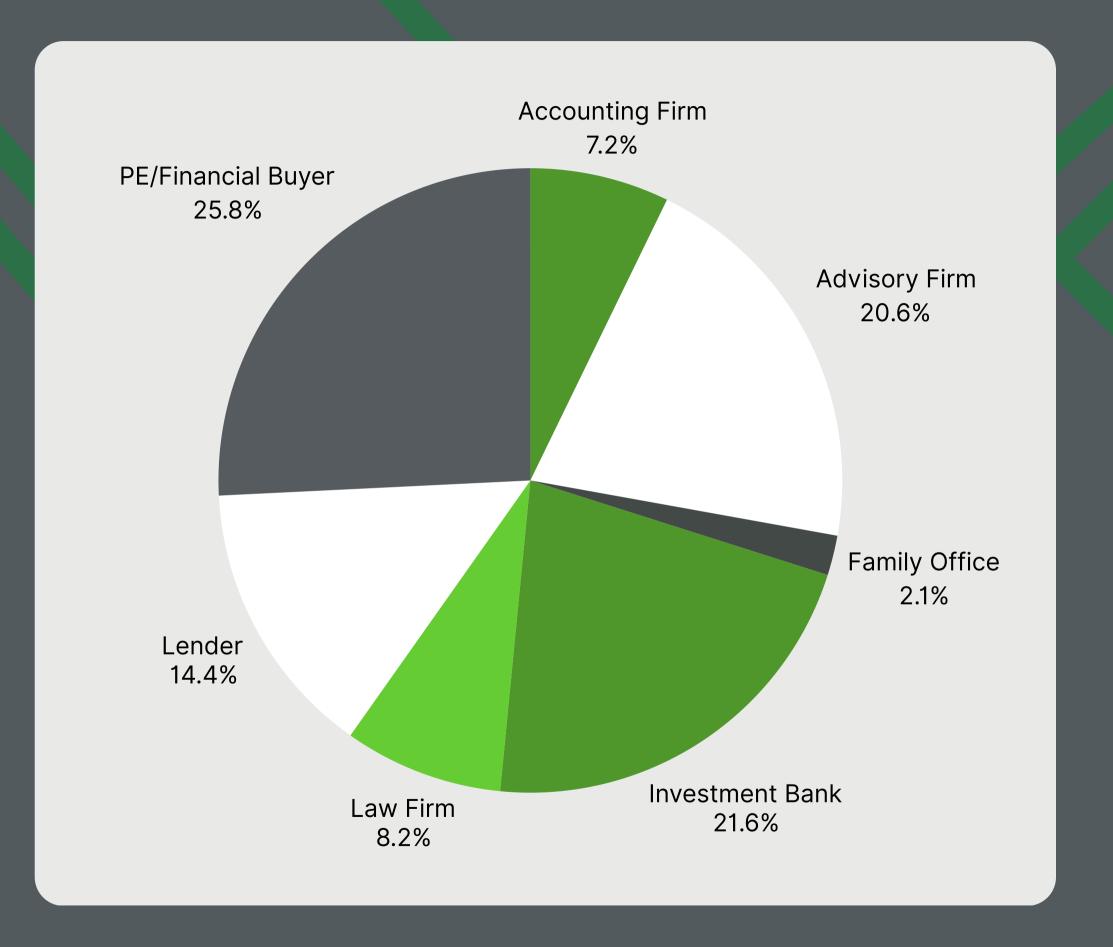
Best regards,

Jalal Taby

Conference Chair, M&A SoCal 2025

ATTENDEE BREAKDOWN

Signature ACG events such as M&A SoCal, feature the right opportunities, the right meetings, and the right conversations. We will tailor packages that will empower your company's strategic marketing goals, bringing you face-to-face with your desired audience.



SPONSOR HIGHLIGHTS

EXHIBIT TABLE IN DEALSOURCE

M&A SoCal 2024 had more than triple the amount of Investment Banks from previous years creating an action packed DealSource. DealSource serves as the primary hub for dealmaking activity, where event goers can take meetings and find their next deal. Tables are reserved exclusively for Investment Banks and Sponsors.





M&A SoCal PACKAGE - \$10,000

This package includes 4 registrations, event sponsorship recognition, access to attendee list and a table in DealSource. Beyond this, every sponsorship is customizable. ACG can also work with you on a larger booth or more meeting space, additional registrations, increased brand recognition, and/or speaking opportunities if interested.

GAIN BRAND VISIBILITY See your firm's name in lights as ACG recognizes its sponsors throughout the conference: on stage and in print and digital signage.

SEND YOUR TEAM The base packages includes four attendee registrations, with the option to add additional registrations to your sponsorship package at a significant discount.

HOST AN EVENT Work with our sponsorship team to plan onsite events to wine and dine clients and prospects. Exclusive to sponsors for conducting business throughout the conference: cabanas, private meeting rooms, restaurants, and bar space (all available upon reservation).

BRANDING OPPORTUNITIES

Interested in additional brand recognition? Work with us to create a custom package that includes premium branding opportunities throughout the conference.

SAMPLE BRANDING OPPORTUNITIES

- Shoeshine
- Lanyard / Badge
- Wi-Fi
- Headshot Booth
- Golf Simulator
- Basketball Activation

- Tequila / Whiskey Bars
- Receptions and Networking Events
- Beverage and Meal Sponsorships
- ACG Access (Meeting Scheduler) Sponsorship
- Charging Stations
- Additional Custom Opportunities













ADDITIONAL OPPORTUNITIES

M&A SoCal offers additional sponsorship opportunities such as content and panel involvement, additional meeting space, etc. M&A SoCal will work with you to accommodate your team's needs and create a package that showcases your brand and expertise.

PROGRAMMING

• Featured Keynote Sessions • Topic Specific Panels • Special interest forums around Operating Partners and Strategic Acquirers

SPECIAL EVENTS

• Unique networking opportunities and fun events where your brand can be front and center and gain exclusive access

MEETING SPACE

• Booths for branding and meeting space • Semi-private meeting spaces in the Networking Lounge • Private meeting rooms • Cabanas in our Networking Lounge • Custom meeting space opportunities



DEALSOURCE OFFICIAL SPONSOR - \$40,000

- Premium table at DealSource
- Exclusive sponsor of DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- Enhanced logo presence throughout conference
- 10 conference attendees
- Full page ad in the digital conference program
- Priority to a suite reservation in hotel (if available)



OPENING NIGHT PARTY \$40,000

- Welcome remarks
- Priority Lage at reception
- Reserved table at
- Sponsomable Delibere
- Logo inclusion in the kind of emails for Medical sent by ACG Los Angeles
- 1/2 page a in the digital conference ... gram
- 4 conferesce attender



COFFEE / JUICE CAFF \$15,000

- Exclusive en pranded espress
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- Logo indusion bent by ACG Los Angeles nails for M&A Soci
- ½ page at in the lighter conference program
- 4 confere ce attendees



TUESDAY HAPPY HOUR - \$15,000

- Co-hosted rich for the happy hour
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- Sponso table Dall
- Logo indusion the by ACG Los Angeles
- 1/4 page at in the ig... conference pro
- 4 confere ce attendees



AI CON LEAD SPONSOR - \$40,000

- Premium table/space at Al Con (M&A SoCal's Al Innovation Showcase)
- Lead sponsor branding of Al Con
- Prime speaking slot
- Sponsor table in DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- Enhanced logo presence throughout conference
- 10 conference attendees
- Full page ad in the digital conference program
- Priority to a suite reservation in hotel (if available)



AI CON SUPPORTING SPONSOR - \$10,000

- Table/space at Al Con (M&A SoCal's Al Innovation Showcase)
- Supporting sponsor branding of Al Con
- Potential for panel slot
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- Enhanced logo presence throughout conference
- 4 conference attendees
- 1/2 page ad in the digital conference program
- Priority to a suite reservation in hotel (if available)



KEYNOTE - \$25,000

- Stage time to introduce speaker on-site and moderate if applicable
- Priority signage on stage during session
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- Private meet and greet with speaker or panel
- ½ page ad in the digital conference program
- 8 conference attendees

PANELS - \$20,000

- Participate or moderate a panel topic to be mutually crafted with Conference Content Committee and Sponsor
- Priority signage on stage during session
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/2 page ad in the digital conference program
- 6 conference attendees





ATTENDEE / LANYARD BADGE - \$20,000

- Exclusive sponsor logo on all conference attendee badges and lanyards

- Significant logo presence at registration
 Sponsor table at DealSource
 Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
 ½ page ad in the digital conference program
- 4 conference attendees



NETWORKING BREAKS - \$15,000

- Priority logo and signage during your break
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



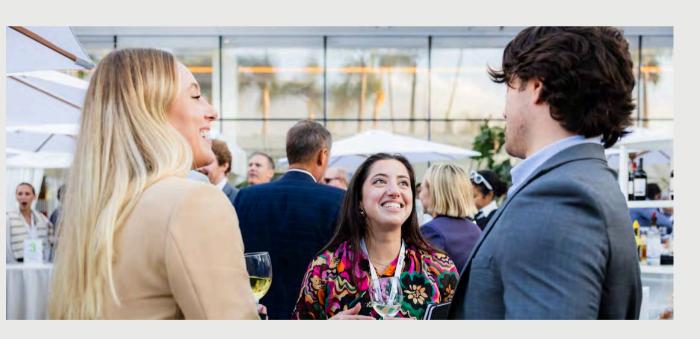
NETWORKING BPF ARTAST - \$15.00

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- Sponso table + D a conce
- Logo in usid to a relation of ails of M&A SoCal so by ACG Los Angeles
- 1/4 page of in the light conference program
- 4 conference attendees



NETWORKING LUNCH - \$20,000

- Priority logo and signage during lunch on September 15 or 16
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



OFFSITE NETWORKING PANEL / BRUNCH - \$15,000

- Priority logo and signage during off-site networking breakfast on September 17
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



PUPPY THERAPY 70NE - \$15,000

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- 4 conference at addees



CLIPPERS BASKETBALL CHALLENGE - \$15,000

- Exclusive sponsor logo presence at the Basketball Networking Challenge activation.
- Opportunity to give out swag as prizes
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



PICKLEBALL CHALLENGE - \$15,000

- Exclusive sponsor logo presence at the Pickleball Networking Challenge activation.
- Opportunity to give out swag as prizes
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



RAMS FOOTBALL CHALLENGE - \$15,000

- Exclusive sponsor logo presence at the Rams Football Networking Challenge activation.
- Opportunity to give out swag as prizes
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



SHOESHINE STATION - \$15,000

- Exclusive ponsor logo on shapshire
- Logo incusion in a marketing ails of M&A SoCal see by ACG Los Angeles
- 1/4 page ad in the califold and terence program
- 4 conference andees



PLINKO GAME - \$15,000

- Exclusive sponsor logo on Plinko prize game
- Opportunity to have attendees win custom branded swag or M&A SoCal merch
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



HEADSHOT BOOTH - \$15,000

- Exclusive sponsor logo on headshot booth
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



GARDEN CABANA - \$15,000

- Private branded cabana with seating reserved for duration of conference in outdoor garden networking area
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



PRIVATE MEETING SUITE - \$20,000

- Private branded meeting space within the hotel
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



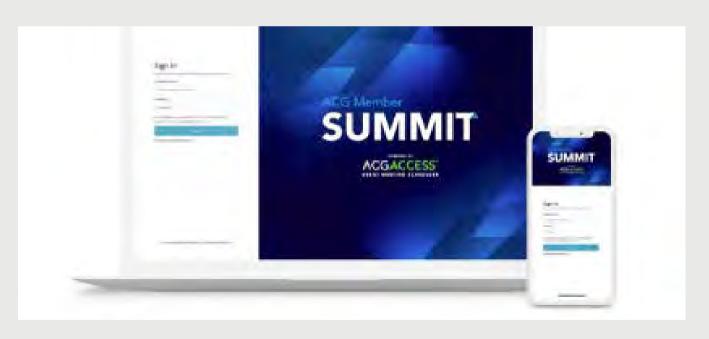
WIFI - \$15,000

- Exclusi sponsor logo on pgir a e r ta e pla ards
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- 1/4 page ad in in the latest programmer of t
- 4 conference attendees



ACG ACCESS MEETING SCHEDULER - \$15,000

- Exclusive sponsor logo on ACG Access meeting platform app and website
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 Page Ad in the Conference Program
- 4 conference attendees



CONFERENCE ACTION - \$15,000

- Exclusion sponsor logo on production is a conference agenda/map booklets
- Sponse table to concern.
- Logo in usic in a restingular mails or M&A SoCaled by ACG Los Angeles
- 1/4 page ad in in all conterence progr
- 4 conference attendees



CHARGING STATIONS - \$15,000

- Exclusive sponsor logo on charging stations located throughout conference areas
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 Page Ad in the Conference Program
- 4 conference attendees



HOTEL ROOM KEY BRANDING - \$15,000

- Exclusive sponsor logo on hotel room keys for all conference hotel guests
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



BRANDED M&A SOCAL HAT - \$15,000

- Exclusive sponsor logo on official M&A SoCal 2025 official hats
- Hats to be used as prizes for activations and sold on-site
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 Page Ad in the Conference Program
- 4 conference attendees



SOHO HOUSE MALIBU AFTERGLOW EVENT - \$15,000

- Priority signage at exclusive post-conference afterglow event at Soho House Malibu
- 2 comp tickets to event
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



NEXTGEN DJ NIGHT AT THE HIDEAWAY - \$15,000

- Priority signage at ACG NextGen DJ Party at the Hideaway in Beverly Hills
- VIP Table at event
- 10 comp tickets to event
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees



IB / PE POKER TOURNAMENT - \$25,000

- Priority signage at invite only pre-conference IB / PE Poker Tournament
- Industry exclusivity
- Table at event
- 5 comp tickets to event
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 6 conference attendees



WOMEN'S COCKTAIL EVENT - \$15,000

- Priority signage at M&A SoCal Women's Cocktail Event
- VIP Table at event
- 5 comp tickets to event
- Sponsor table at DealSource
- Logo inclusion in all marketing emails for M&A SoCal sent by ACG Los Angeles
- 1/4 page ad in the digital conference program
- 4 conference attendees





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LET'S GET STARTED

Thank you for your interest in M&A SoCal 2025 sponsorship opportunities. We look forward to building a campaign that aligns with your strategic initiatives and returns a generous ROI.

For more information about sponsorship, contact:

Matt De Miglio

M&A SoCal 2025 Conference Producer



Phone

310-955-6045



Email

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