ACG

AEROSPACE & DEFENSE

MIDDLE-MARKET LEADERSHIP FORUM

Expand your network of A&D leaders from OEMs, middle-market companies, private equity firms, investment banks and advisory firms.

The ACG Aerospace and Defense Middle-Market Leadership Forum is the place to network with the industry's brightest minds and most active dealmakers. You will be among the most respected A&D industry leaders at all levels, from OEMs to private equity investors—with an emphasis on middle-market companies and their C-suite executives. And through timely content and insightful panels, you will gain exclusive intelligence, enabling you to maintain a competitive advantage in today's ever-changing market.



AEROSPACE & DEFENSE: A STRATEGIC ENGINE FOR DEAL FLOW

\$875 Billion Projected in 2025:

The global aerospace and defense industry is expected to reach \$875 billion in 2025, signaling strong sector growth.

Source: Corporate Finance Associates

73 Deals Closed in Q1 2025:

A 24% increase year-over-year, highlighting strong and sustained A&D deal activity.

Source: PitchBook

13.2x Valuation Multiples in Q1 2025:

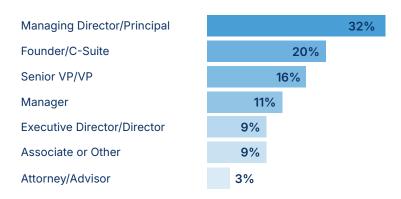
Up from 13.0x in Q4 2024, underscoring increased competition for premium A&D assets.

Source: Objective Investment Banking & Valuation and S&P Capital IQ

PAST ATTENDEES BY FIRM TYPE



PAST ATTENDEE SNAPSHOT



The ACG Aerospace & Defense Forum brings together a highly focused group of industry leaders—from OEMs to private equity and strategic advisors. It's a rare opportunity to gain actionable insights and build meaningful connections that help you navigate and succeed in the complex A&D landscape.

— Valued Sponsor



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SPONSORSHIP OPPORTUNITIES

As a sponsor of the Aerospace and Defense Middle-Market Leadership Forum, your firm will be prominently positioned in front of a highly targeted and influential audience.

From CEOs and CFOs to business development and operations leaders, this event brings together senior-level professionals in A&D responsible for critical investment decisions, partnerships and strategic direction. Sponsorship packages include opportunities to elevate your brand, highlight your thought leaders onstage and deepen your connections with key decision-makers. Don't miss the chance to put your firm at the center of this focused gathering of A&D leaders—secure your sponsorship today!

SPONSORSHIP BASE PACKAGE

Get started with the \$5,000 Base Sponsorship Package, which includes:

Stranding on event signage

Full attendee list with names and emails

Two (2) complimentary registrations

Customize your package by selecting from the optional add-on opportunities below.

SPONSORSHIP ADD-ON OPPORTUNITIES (Costs of add-on packages are in addition to the \$5,000 base sponsorship cost)

Add-On Sponsorship Options	Additional Cost	Availability	Speaking Opportunity
Lanyard	\$5,000	Sold Out	-
Keynote	\$5,000	2	Introduce Keynote
Veterans in the Middle Market	\$5,000	3	Suggest Panel Speaker
Session	\$5,000	4	Suggest Panel Speaker
ACG Access Scheduler	\$3,000	1	_
Lunch	\$3,000	1	_
Breakfast	\$2,500	1	_
Opening Reception	\$2,000	3	_
Closing Reception	\$2,000	3	_
Coffee Break	\$1,500	2	_
Roundtable	\$1,000	4	Lead Roundtable



