

First Name	Last Name	Organization	Type
Troy	Akagi	Wells Fargo	
Cassidy	Anderson	Bank of America	
Jacob	Andra	Talbot West	
Andy	Armstrong	Armanino LLP	
Steve	Avis	Haynie & Company	
Dallin	Bastian	Ryan Valuation	
Ben	Beasley	Parsons Behle & Latimer	Board of Directors
Alan	Bell	Dorsey & Whitney LLP	
Josh	Beutler	SolutionStream	
Jared	Bird	WithumSmith+Brown, PC	
Kirk	Bragdon	PwC	
Christina	Brenchley	Grant Thornton LLP	
Bart	Brooks	SF Lenders	
Morgan	Brown	Clene	
Tyler	Brown	Embark	
Andy	Brown	Grant Thornton	Board of Directors
Carissa	Burris	Paychex	
Grant	Calder	Keystone National	Board of Directors
Jeremy	Canchola	Paychex	
Matt	Castleberry	Ampleo	Board of Directors
Jason	Castor	Parsons Behle & Latimer	Board of Directors
Brendon	Charles	Hillcrest Bank	
Scott	Clark	Flagstar Bank	
Mariya	Coleman	Howden US Specialty	
David	DeMille	Forvis Mazarsars	
Heidi	Denney	Ernst & Young LLP	
Matt	Dent	KeyBank	Board of Directors
John	Downey	Crux Advisors	
Brandon	Ellis	PwC	
Bosten	Englestead	Sunbelt Network	
David	Fleming	Bank of New York	
Dustin	Fusillo		
Vic	Galanis	Colliers	Board of Directors
Ken	Gibson	VisionLink	
Daniel	Godfrey	Milestone Bank	
Nick	Griffiths	Zions Bank	Board of Directors
Regan	Guth	IMA Financial Group	
Lee	Henneberry	J.P. Morgan & Co.	
Joe	Hillstead	Squire	
Max	Hoole	IMA Financial Group, Inc.	
Nate	Hoole	IMA Financial Group	
Nathan	Hurlbut	Greenberg Traurig	Board of Directors
Kevin	Hyer	IMA	Board of Directors

First Name	Last Name	Organization	Type
Scott	Irwin	Greenberg Traurig, LLP	
Dan	Jeppson	U.S. Bank	
Marcus	Johnson	Edward Jones	
Clayton	Johnson	Aerodigm Wealth	
Trevor	Kennedy	Mayer Brown	
Brandon	King	Foley & Lardner LLP	
Bill	Kirth	Rectify Partners	
Laura	Langehaug	Vistage Worldwide, Inc.	
Zach	Larkin	Cynosure	Board of Directors
Matt	LeBaron	Pocketbook	
Brian	Lebrecht	Clyde Snow & Sessions	
Klint	Lewis	Tanner	Board of Directors
Ken	Logsdon	Dorsey	Board of Directors
Geoff	Loos	Redrock Strategic Advisors	Board of Directors
Ivan	Lukic	BNY Wealth	
Corey	Machen	JPMorgan Chase	Board of Directors
Adam	Macklin	PNC	
Rob	McGee	The Cynosure Group	Board of Directors
Abby	McLennan		
Ben	Mejia	Squire	Board of Directors
Pete	Nelson	Wealth Strategies	
Cory	Nielson	Citrin Cooperman	
Eric	Olsen	Solutions Financial Services	
Rob	Openshaw	Sales Xceleration Inc	
Anthony	Panek	Fabian VanCott	
Elizabeth	Paul	Armanino LLP	
Kelly	Priestley	CBIZ MHM	
Mallory	Santa Cruz	JPMorgan	
Gavin	Scott	Squire	
Jeff	Seitz	Forvis Mazars	
Jason	Shurtleff	Zions Bank	
Layne	Smith	Dorsey & Whitney	
Stephen	Spencer	ACT Capital Advisors	
David	Stahl	Hillcrest Bank	Board of Directors
Ray	Sweger	Ray Sweger	
Madi	Sykes	Tower Arch Capital	Board of Directors
Thomas	Taylor	Dentons Durham Jones Pinegar	
Angela	Van Wagoner	Parsons Behle & Latimer	
Peter	Vidmar	Northern Trust	
Maxwell	Walters	DBD Investment Bank	
Davey	Warren	Pearagon	
Richard	Webb	BBSI	

First Name	Last Name	Organization	Type
Doug	Wilkins	Squire	Board of Directors
Christine	Wzorek	White Label Advisors	
Shelby	Young	IMA Financial Group	
Sean	Zacot	Boss Strategy Global	