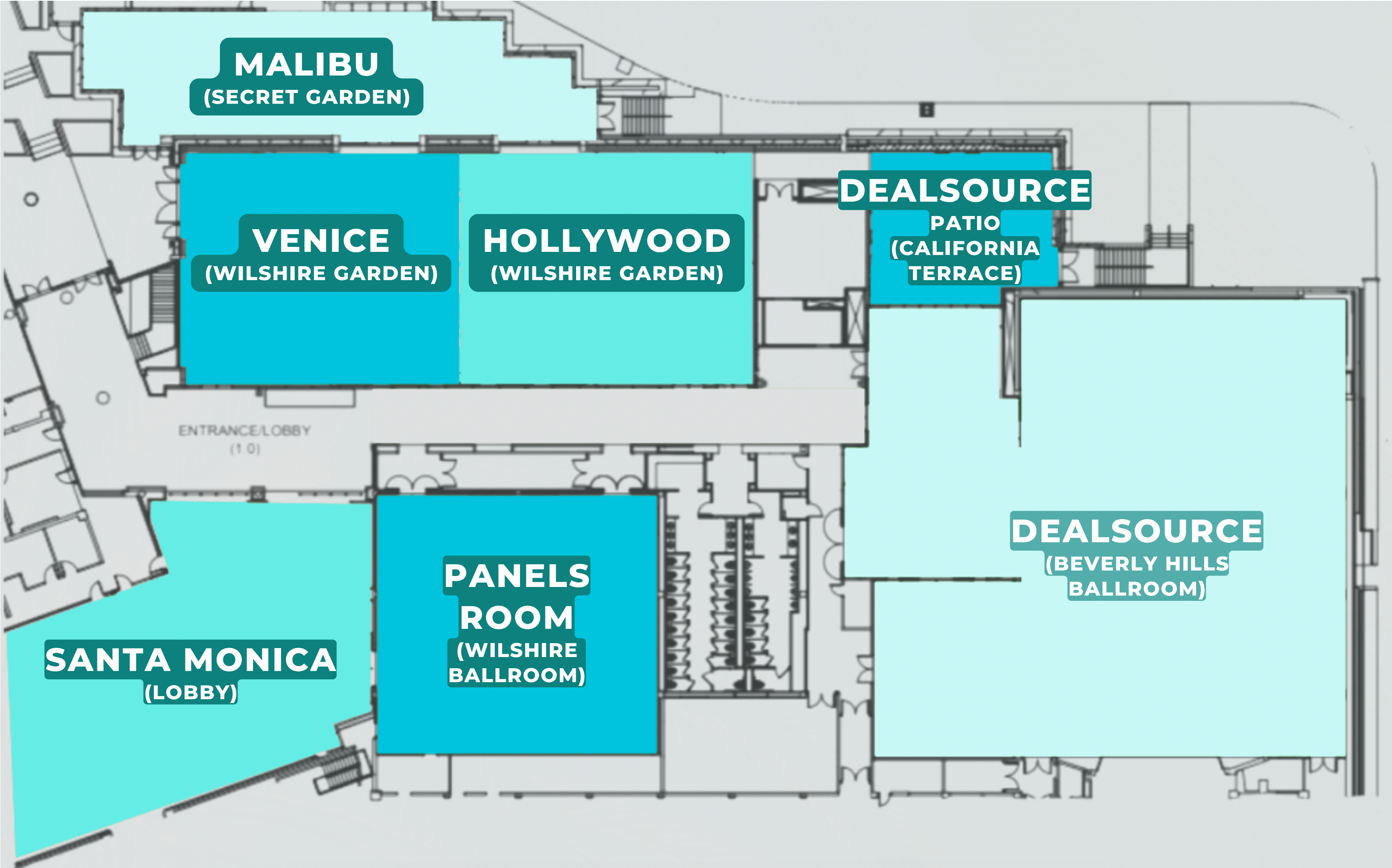
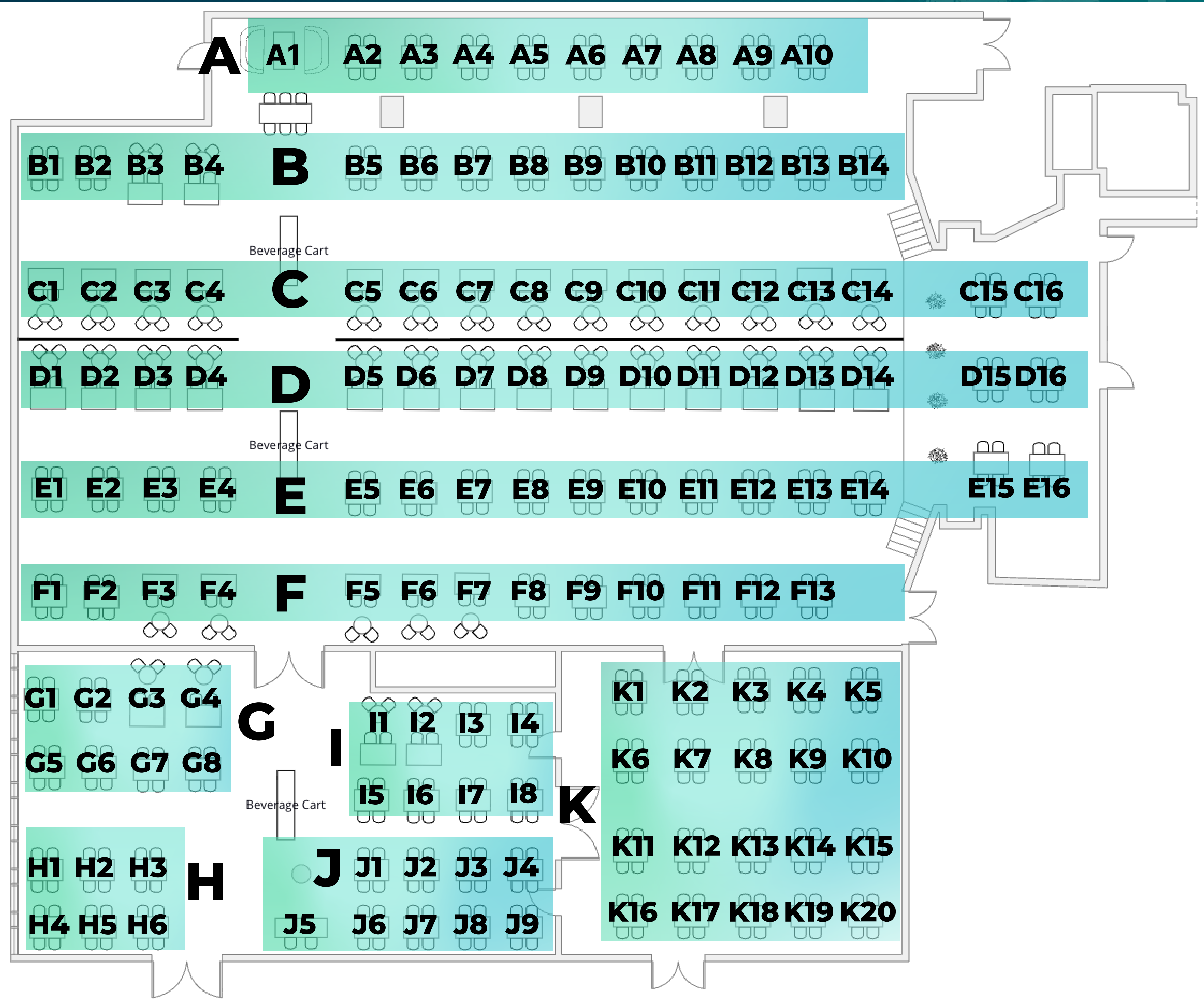


# MEETING ZONES



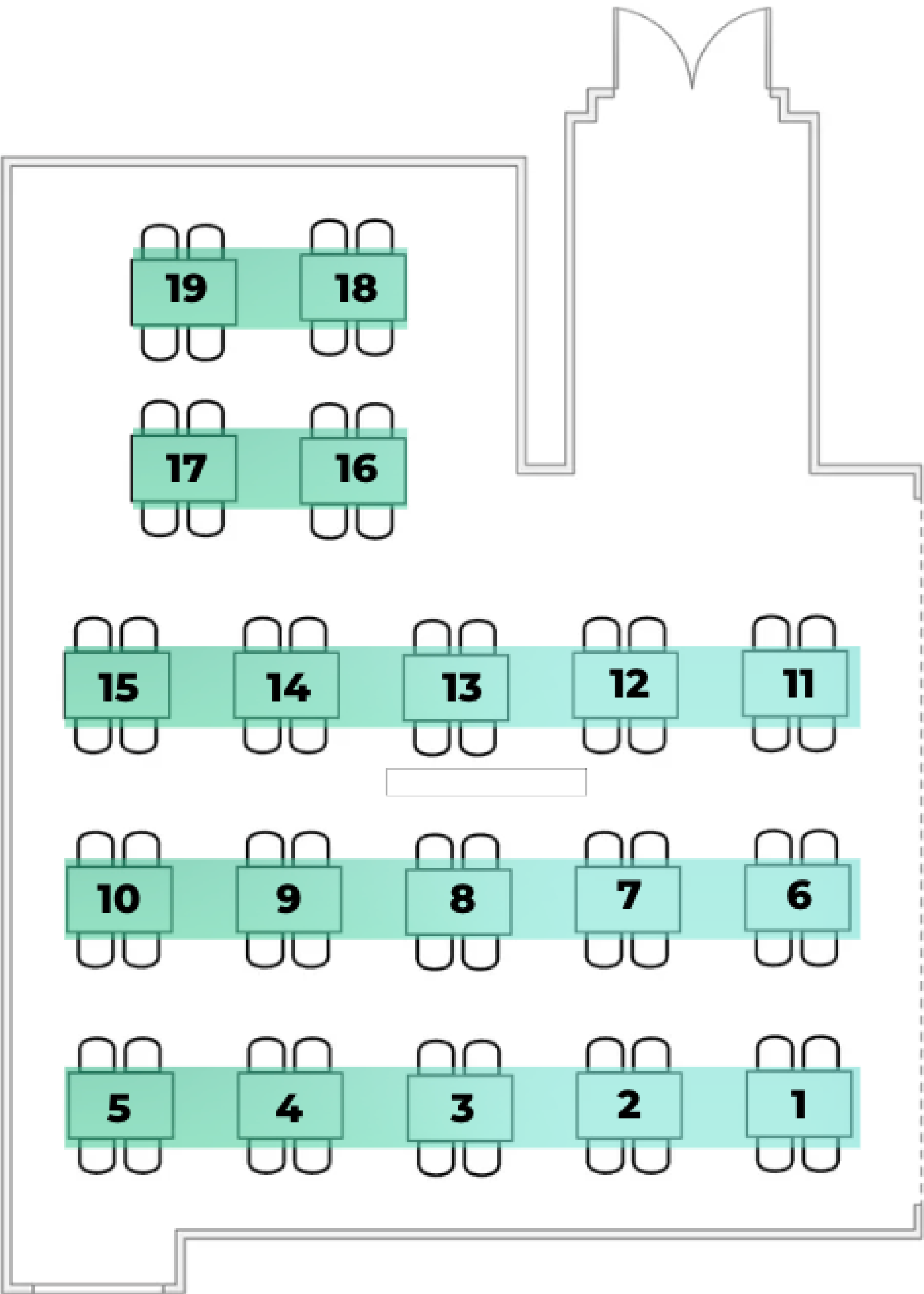
# DEALSOURCE MAP



# DEALSOURCE DIRECTORY

| FIRM                         | TABLE # | FIRM                       | TABLE # | FIRM                                 | TABLE # | FIRM                          | TABLE # |
|------------------------------|---------|----------------------------|---------|--------------------------------------|---------|-------------------------------|---------|
| 48North Partners             | A2      | D.A. Davidson              | B14     | Hebbia                               | A1      | PwC Corporate Finance         | J4      |
| Alliant                      | B3      | Datasite                   | C10     | HNB Capital                          | G2      | Ravix Group                   | 12      |
| AlphaSense                   | J5      | DC Advisory                | C15     | Holland & Knight                     | D4      | Red Mountain Capital Advisors | J6      |
| Anomalie Group               | 10      | Deloitte Corporate Finance | C16     | Houlihan Lokey                       | F10     | Riverbrook Capital            | J7      |
| Apex Leaders                 | C1      | Diamond Capital Advisors   | D15     | Houlihan Lokey                       | F11     | RubinBrown Corporate Finance  | J8      |
| Argent                       | C2      | Dinan & Company            | D16     | Houlihan Lokey                       | F12     | ScaleView Partners            | 16      |
| Bainbridge                   | A3      | Doeren Mayhew              | E1      | Houlihan Lokey                       | F13     | SES ESOP Strategies           | K16     |
| Baird                        | 17      | Dubb Value Creation        | K17     | Hudson Avenue Partners               | 5       | SG Analytics                  | D10     |
| Baker Tilly                  | C3      | Dundon Advisers            | 18      | Hyde Park Capital Advisors           | G5      | Sheppard                      | D11     |
| Bank of America              | A4      | EC Mergers & Acquisitions  | E2      | Inflection Point                     | 14      | SingerLewak                   | D12     |
| BDO                          | C4      | Eight Quarter Advisors     | E3      | Intrepid                             | G3      | Skytale Group                 | J9      |
| Benchmark International      | A5      | Eisner Advisory Group      | E4      | Iron Forge Capital                   | 7       | Snell & Wilmer                | D13     |
| BlackArch Partners           | A6      | Enterprise Bank            | C11     | J.P. Morgan - A                      | G7      | Solganick & Co.               | K1      |
| BMO - A                      | I1      | Envoy Capital Advisors     | E5      | J.P. Morgan - Patio                  | 9       | Solomon Partners              | K2      |
| BMO - B                      | I2      | Evolution Advisors         | E6      | Janas Associates                     | G8      | SS&C Intralinks               | D14     |
| BowPoint                     | A7      | Exit Consulting Group      | E7      | Jeffer Mangels & Mitchell            | D5      | Stephens                      | K18     |
| Boxwood Partners             | 11      | F2                         | C12     | Jefferies LLC                        | H1      | Stifel                        | K3      |
| BPM                          | 6       | Fidus Partners             | E8      | JEGI LEONIS                          | G6      | Stonehaven                    | 15      |
| BTIG                         | K20     | Fifth Third                | C13     | KeyBanc Capital Markets              | H2      | Stout                         | K4      |
| Candor Advisors              | A8      | First Citizens Bank        | E9      | Kroll                                | H3      | Strategex                     | 1       |
| Cantor Fitzgerald            | A9      | Fivestone                  | E10     | Lafayette Square                     | D6      | Strategic Finance, Inc.       | K5      |
| CapitalSphere                | A10     | Fluential Partners         | E11     | LCG Advisors                         | H4      | Stream Capital Partners       | K6      |
| Capstone Partners            | B1      | FMI Corporation            | E12     | Lineage Merchant Partners            | H5      | SVH Capital                   | K7      |
| Carta                        | C5      | FOCUS Investment Banking   | E13     | Lucas Horsfall                       | D7      | Synergy Advisors              | 2       |
| Cascadia                     | C6      | Forge                      | 8       | Made Market                          | D8      | TD Bank                       | K8      |
| Catalyst Strategic Advisors  | B2      | Forvis Mazars              | E14     | Marshall Stevens                     | H6      | TD Securities                 | 13      |
| CenterPoint M&A Advisors     | B5      | Full Send Partners         | E15     | Mesirow                              | I3      | Texas Capital - A             | K9      |
| Chartwell Financial Advisory | B6      | G2 Capital Advisors        | 19      | Metlife Investment Management        | B4      | Texas Capital - B             | 4       |
| Citi                         | C7      | Generational Equity        | C14     | Momentum Ventures Advisory           | I4      | Trafalgar Capital Partners    | K10     |
| Citizens M&A Advisory        | B7      | Generational Equity - B    | K15     | MRL Advisors GmbH                    | I5      | TresVista                     | F4      |
| Columbia Bank                | 3       | Genz & Associates          | E16     | MUFG                                 | G4      | TriNet                        | F3      |
| Configure Partners           | B8      | GHJ                        | D1      | Nomura                               | I6      | US Bank                       | F5      |
| Cook M&A Advisory Services   | B9      | Gravity Advisors           | F1      | North Point Mergers and Acquisitions | I8      | Vedder                        | F6      |
| Copper Run Capital           | B10     | Greenberg & Glusker        | D2      | Northmarq                            | I7      | White Ridge Capital           | K11     |
| Cosine Group                 | B11     | Growthink Capital          | F2      | Objective                            | D9      | William Blair                 | K12     |
| CoveView Advisors            | B12     | Hadley Partners            | F8      | OR Capital Group                     | J1      | Wipfli                        | F7      |
| Crewe Capital                | B13     | Harbor View Advisors       | F9      | Palm Tree                            | J2      | Woodside Capital Partners     | K13     |
| Critical Point               | C8      | Harvey & Company           | G1      | Piper Sandler                        | K19     | Zions Bancorporation          | K14     |
| Crowe                        | C9      | HCVT                       | D3      | ProNova Partners                     | J3      |                               |         |

# DEALSOURCE PATIO MAP / DIRECTORY



| FIRM                   | TABLE # |
|------------------------|---------|
| Anomalie Group         | 10      |
| Baird                  | 17      |
| Boxwood Partners       | 11      |
| BPM                    | 6       |
| Columbia Bank          | 3       |
| Dundon Advisers        | 18      |
| Forge                  | 8       |
| G2 Capital Advisors    | 19      |
| Hudson Avenue Partners | 5       |
| Inflection Point       | 14      |
| Iron Forge Capital     | 7       |
| J.P. Morgan - Patio    | 9       |
| Ravix Group            | 12      |
| ScaleView Partners     | 16      |
| Stonehaven             | 15      |
| Strategex              | 1       |
| Synergy Advisers       | 2       |
| TD Securities          | 13      |
| Texas Capital - B      | 4       |

