

SoCAL CAPITAL SUMMIT

Truth or Scare?

PANELISTS:



Beth Ann Bovino
Chief Economist
U.S. Bank



James Grefenstette
Senior Portfolio Manager
DJM Financial
Northwestern Mutual Private Client Group



Paul Schreck
Bank Economist
Western Alliance Bank



Wallace Walrod
Chief Economic Advisor
Orange County Business Council (OCBC)

MODERATOR:



Andrea Casaw
Senior VP, Financial Advisor
Morgan Stanley Wealth Management

BREAKOUT SESSIONS

Family Offices



Aerospace & Defense



Healthcare



Register Today!



For more information, email: info@acgoc.org

*Top National and Regional Economists Share
Their Perspectives on the Latest Data and
What It Is Really Telling Us*

S P O N S O R E D B Y :



As the rhetoric heats up in advance of the mid-term elections, investors increasingly look for straight talk about the state of the financial markets. ACG Orange County's annual So Cal Capital Summit is where they find it.

Join us as top economists share their perspectives on everything from the AI debate to jobs data, consumer spending, and other indicators that influence M&A and investment strategy. Then, after our main panel, it is on to multiple industry breakouts, followed by hearty appetizers and high-level networking.

Tickets go fast, so be sure and Register TODAY!

2:30 pm – 3:00 pm – Networking and Registration
3:00 pm – 4:00 pm – Economists
4:10 pm – 5:00 pm – Sessions
5:10 pm – 6:00 pm – Sessions
6:00 pm – 7:30 pm – Networking Reception

Tuesday, October 20, 2026

Irvine Marriott

18000 Von Karman Ave
Irvine, CA 92612

Members/Non-Members (Before 10/13):
After 10/13 (Members/Non-Members):

\$125/\$185
\$135/\$195

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