ACG Silicon Valley

# M&A Tech Connect 2027

## Where Innovation Meets Dealmaking



**M&A Tech Connect** is a one-day event that brings together leading C-suite executives, investors, and founders shaping the future of technology and M&A.

Expect high-impact connections, bold insights, and real opportunities to collaborate with the industry's most influential players.

## TECHNOLOGY M&A: A STRATEGIC ENGINE FOR DEAL FLOW

**Tech M&A Volume Up 24% in 2026**
U.S. technology deal volume rose 24% year over year, with deal value up 31%, driven by AI consolidation and data center investment.

*Source: Intralinks 2026 U.S. M&A Sector Report*

**AI Software Assets Command 30–50% Valuation Premiums**
Genuine AI capabilities now drive 30–50% valuation premiums over comparable non-AI software.

*Source: QuantPillar Private Market Valuation Multiples 2026*

**$2.5T in Dry Powder Targeting the Middle Market**
Over $2.5 trillion in global PE dry powder remains undeployed heading into 2026.

*Source: Deloitte PE Outlook 2026*

## PAST ATTENDEES

Adams Street Partners • Andreessen Horowitz (a16z) • AQ Technology Partners • Atlas Technology Group • Beedie Capital • BlackRock • Carlsquare • City National Bank • Clearview Capital • Defy • FoundersX Ventures • Fusion Fund • Housatonic Partners • JPMorgan • Level Equity • Peak Rock Capital • Prospect Capital • Realization Capital Partners • Sagemount • 10VC

**M&A Tech Connect** brings together a focused group of dealmakers—from founders and operators to private equity and strategic advisors. It's a rare opportunity to gain actionable insights and build the relationships that drive transactions.

*— Valued Sponsor*



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## SPONSORSHIP OPPORTUNITIES

**As a sponsor of M&A Tech Connect 2027, your firm will be prominently positioned in front of a highly targeted and influential audience.**

This event brings together the elite of the M&A, venture capital and startup ecosystem within the technology sector, responsible for critical investment decisions, partnerships, and strategic direction. Sponsorship packages include opportunities to elevate your brand, highlight your thought leaders onstage, and deepen your connections with key decision-makers. Don't miss the chance to put your firm at the center of this focused gathering of the technology sector's most influential players—secure your sponsorship today!

## SPONSORSHIP BASE PACKAGE

**Get started with the $3,000 Base Sponsorship Package, which includes:**

- One (1) complimentary registration
- Discounted registration rate for additional company representatives/clients
- Recognition with hyperlink on M&A Tech Connect website

Customize your package by selecting from the optional add-on opportunities below.

## SPONSORSHIP ADD-ON OPPORTUNITIES

*(Costs of add-on packages are in addition to the $3,000 base sponsorship cost.)*

| Add-On Sponsorship Options | Additional Cost | Availability | Benefits |
|---|---|---|---|
| **DealSource®** Where private equity and investment banking professionals to connect in focused, one-on-one meeting formats. | $7,000 | 1 Left | 6 complimentary registrations, one meeting table in DealSource, one 6' exhibitor table |
| **Session** Expert-led discussions designed to deliver actionable insights, market intelligence, and practical strategies. | $7,000 | SOLD | 6 complimentary registrations, suggest panel speaker, one 6' exhibitor table |
| **Keynote** High-impact presentation delivered by a distinguished leader and visionary. | $7,000 | SOLD | 6 complimentary registrations, opening remarks or introduction, one 6' exhibitor table |
| **VentureSource** Where early-stage and high-growth startups showcase their innovation. | $5,000 | 2 | 4 complimentary registrations |
| **ACG Access Scheduler** ACG's cutting-edge platform allows participants to pre-schedule 1:1 meetings with precision | $5,000 | 1 | 4 complimentary registrations |
| **Lanyard** | $5,000 | SOLD | 4 complimentary registrations |
| **Breakfast** | $4,500 | 2 | 3 complimentary registrations |
| **Closing Reception** | $4,500 | 1 Left | 3 complimentary registrations |
| **Coffee Break** | $4,500 | 2 | 3 complimentary registrations |
| **Quick Knowledge Bites** | $2,500 | 2 | 1 complimentary registration |

## READY TO SPONSOR?

Contact Kaitlyn Gregorio at KGregorio@acg.org to secure your sponsorship today.

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