

## Membership Application

### Contact Information

Prefix \_\_\_\_\_ First Name \_\_\_\_\_ Last Name \_\_\_\_\_ Suffix \_\_\_\_\_

Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_ Address 2: \_\_\_\_\_

Postal Code: \_\_\_\_\_ City: \_\_\_\_\_

Country: \_\_\_\_\_

Website: \_\_\_\_\_

Work Phone \_\_\_\_\_

Secondary Phone \_\_\_\_\_

Fax \_\_\_\_\_

### Indicate your Primary Occupational Role

Listed below are the primary membership categories. They are: Corporate, Capital Providers, Intermediaries, Advisors, Community, or Other. Within each of the six categories of membership are sub-classifications. Please indicate the one classification which most closely matches your profession.

#### Corporate

A member who works for a company (public or private) and whose job description includes growing the company organically, through acquisitions, divestitures, joint ventures, alliances, strategic planning, product development, licensing, franchising, etc.

- CC Corporate Counsel
- CD Corporate Development  
(VP corporate development, VP strategic acquisitions)
- CF Corporate Finance  
(Chief Financial Officer, treasurer, controller, etc)
- CM Corporate Management  
Member influences the development of corporate growth of an operating company, i.e. chairman, chief executive officer, chief operating officer, principal or owner, VP strategic planning.

## Capital Providers

- EGF Equity Group Managing Fund
- EGU Equity Group Not Managing Fund
- HF Hedge Fund
- LL Lender – Leasing
- LA Lender – Factoring
- LM Lender – Junior Dept
- LF Lender – Project Finance
- LPF Lender – Public Financing
- LS Lender – Senior Debt
- LP Limited Partner
- VC Venture Capital

## Intermediaries

Member is an intermediary whose services include bringing buyers and sellers together and/or identifying sources of debt and equity financing.

- IB Investment Bankers
- BB Business Brokers
- UW Underwriters

## Advisors

A member who generates income from providing services to corporate and/or equity group members. Service members include: attorneys; accountants; strategy consultants; valuers; recruiters; etc.

- AA Advisor- Accountant  
Member is an accountant whose services include providing tax, audit, and/or accounting advice to corporate and/or equity group members.
- AT Advisor - Attorney  
Member is an attorney whose services include advising corporate and/or equity group members.
- AB Advisor – Banking  
Member provides interest rate management or cash management.
- ACO Advisor - Consultant  
Member is a consultant whose services include providing strategic planning advice to corporate and/or service members.
- ARE Advisor - Recruiter  
Member is an executive or other personnel recruiter for either full-time or part-time employees.
- ATE Advisor - Technology  
Member is a technology provider whose services include hardware, software, internet, or databases, etc.
- AV Advisor – Valuator  
Member is a business valuator and/or compiles statistics for use in valuations.
- AWM Advisor – Wealth Manager  
Members employed by a wealth management firm.
- AO Advisor – Other  
Member provides other services to corporate and/or equity groups but does not fit into any of the above categories.

## Community

- CE Other – Educators  
Member is employed by a college or university.
- CG Other – Government  
Member is employed by the government
- CN Other – NGO Executive/Leaders  
Member is employed by a Non-Governmental Organization
- CS Other – Student  
Member is a full time students.

## Other

- OT Other – Not Listed Above

**Billing Information**  
**Amount Due:**

**How did you hear about ACG?**

Please select all that apply.

- |   |                                     |
|---|-------------------------------------|
| <input type="checkbox"/> ACG News                       | <input type="checkbox"/> Magazine   |
| <input type="checkbox"/> Annual Conference Announcement | <input type="checkbox"/> Member     |
| <input type="checkbox"/> Event Announcement             | <input type="checkbox"/> Online     |
| <input type="checkbox"/> Event Attendance               | <input type="checkbox"/> Television |
| <input type="checkbox"/> Former Member                  | <input type="checkbox"/> Other      |

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**Please print and sign your name affirming your desire to join ACG and authorizing ACG to process payment.**

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date