



June 2017

"And the Award Goes To..."

Colorado loves to celebrate its companies, entrepreneurs and influencers—and for good reason! We live in the best place to do business according to several sources, including Forbes magazine. The number of local awards events are numerous showcasing Entrepreneurs, Women in Business, Growth Industries, State Initiatives, Top Advisors, Young Professionals, etc. and rightfully so! We have a diverse and collaborative community where individual contributors and companies should be recognized and applauded. So, to all of you who have been nominated, selected as finalists, and entered the winners' circles —CONGRATULATIONS! You make us proud

And now for a break in regular programming ... ACG Denver wishes you all a happy Summer!

Dealmaker Digest

MHT Partners Advises K&H Manufacturing, LLC on Acquisition by Central Garden & Pet Company

MHT Partners is proud to announce that K&H Manufacturing, LLC (d/b/a "K&H Pet Products"), a portfolio company of Benford Capital Partners, LLC has been acquired by Central Garden & Pet Company (NASDAQ: CENT and CENTA). MHT Partners was exclusive advisor to K&H in this transaction. Read more.

Integris Partners Advises Northern Agri Holdings on Divestiture

Integris Partners recently advised Northern Agri Holdings, a portfolio company of Lariat Partners, on the divestiture of WestFeeds, LLC, a leading manufacturer, distributor, and retailer of animal feed and nutritional products, to Ridley USA, a subsidiary of Alltech. WestFeeds, based in Billings, Montana, offers complete feed, mineral premixes, and supplements for cattle, equine, poultry, sheep, swine, goats, and companion animals. Read more

W.G. Nielsen & Co. Advises Wildflower Linen in Private-Equity Recapitalization by Frontenac, New Partnership with La Tavola

W.G. Nielsen & Co. announced that it acted as financial advisor to Wildflower Linen of Buena Park, Calif., in its recent recapitalization by the Chicago-based private equity firm Frontenac and partnership with La Tavola Fine Linen Rental. Wildflower Linen, the premier designer linen rental company in Southern California, has cultivated a prestigious clientele of event planners and hosts nationwide and abroad. Read more.

Upcoming Events

August 1, 2017

<u>August Membership Luncheon:</u>
<u>Noel Ginsburg, CEO, Careerwise</u>

August 16, 2017

August CES Breakfast

October 3, 2017

October Membership Luncheon

October 18, 2017

October CES Breakfast

November 8, 2017

2017 Dealmaker's Forum

December 5, 2017

December Membership Luncheon

Welcome to New Members

Lynne Amerson

Chasefield Capital

Jeran Dahl

CliftonLarsonAllen LLP

Bob Domogata

Chronic Therapy

Chris Rhyme

The Business Transaction Group

Ted Stolberg

Beanstalk Foundation

CapitalValue Advisors Represents EcoVapor Recovery Systems, LLC in Recapitalization by EIV Capital

CVA announced the recapitalization of EcoVapor Recovery Systems, LLC by EIV Capital. CVA served as the exclusive financial advisor to EcoVapor. "We are really excited for the EcoVapor team – EIV is going to be a terrific partner for them as they continue their mission to reduce or eliminate gas flaring at oil and gas production sites," said David Tolson, CapitalValue Advisors Managing Director. Read more.

Member News

Legal 500 Names Ballard Spahr Denver M&A Lawyers to U.S. 2017 Rankings

The Legal 500, the highly regarded annual guide to the legal profession, lists six Ballard Spahr attorneys from the firm's 70-plus attorney Mergers and Acquisitions/Private Equity Group in the 2017 rankings as recommended nationally in their areas of practice. Three of those listed, including Damon O. Barry, Stephen W. Donelson, and Michele J. Rowland, are based in Ballard Spahr's Denver office. Read more.

A Word from our Sponsors

- <u>Scenario Planning: The New Strategic Plan</u> (SingerLewak)
- <u>Seven Critical M&A Transaction Mistakes</u> (Merrill Corporation)

If you are a member and are interested in having your news included in the newsletter, please <u>email</u> us your suggestions.

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ACG Denver

ACG Denver is a premier business association in the Rocky Mountain region that offers access to expert people and essential resources that help drive middle market growth. ACG's global network of 14,000 members includes professionals from private equity firms, corporations and lenders that invest in middle-market companies, as well as from law, accounting, investment banking and other firms that provide advisory services.