

FEATURING:



Alexander Stegman Bhathal
Managing Partner and Founder, Raj Capital
Co-owner, Sacramento Kings, Golden 1 Center
and developer of the city's Downtown Commons



Christian MacCarron
Managing Director, Taubman Capital
PE Investment Firm of the Taubman Family



Tom Petroff
Portfolio Manager, The Agnew Company
Single-Family, Private Equity Portfolio
Management

MODERATOR:



Lloyd Miller
Private Equity & Financial Institutions
West Region
RSM US LLP

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SoCAL CAPITAL SUMMIT

The Evolution of Family Office

*Revealing Conversations About Their PE Strategies,
Investment Execution, and Unique Management
Dynamics — Shared by the People Who Lead Them*

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A rare “behind the curtain” look at one of the emerging forces in M&A today — the family office — headlines this year’s So Cal Capital Summit. Join us for high-level networking along with hearty hors d’oeuvres and drinks!

Thursday, November 21, 2019

- 3:30 pm – 4:00 pm Networking
- 4:00 pm – 5:00 pm Family Office Panel
- 5:00 pm – 6:00 pm Industry Breakouts
- 6:00 pm – 7:00 pm Reception

Irvine Marriott

Before 10/31 – Members: \$95 / Non-Members \$145
After 11/1 – Members: \$125 / Non-Members \$175

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