

The background of the entire page is a top-down view of several glasses of beer with varying colors and foam levels, arranged on a dark wooden surface. In the lower half, a green silhouette of a world map is overlaid on the wood grain. The ACG New York logo is in the top left corner.

ACG[®] New York

16TH ANNUAL M&A DEALSOURCE[®] AND VALUE CREATION SUMMIT

FEATURING BEER FROM AROUND THE WORLD

September 14, 2020

EXHIBITORS & SPONSORS

ACG NEW YORK | www.acgnyc.org

Exhibitors Contact: Angie Clay | P: 212.489.8700 ext. 7 | E: aclay@acgnyc.org

Sponsors Contact: Vikash Magdani | P: 347-633-7734 | E: vmagdani@acgnyc.org

16th Annual M&A DealSource[®] and Value Creation Summit

September 14, 2020

Overview

The morning will open by exclusive invitation to investment banks and equity capital providers. One-on-one arranged meetings & general networking will help you establish new relationships and enhance existing ones. Only 40 equity capital providers and 40 investment banking spots are available with guaranteed 6 meetings with a maximum of 9 meetings one-on-one private meetings. The evening "Beer Tasting" attracts 400 leading middle market dealmakers and is open to all.

1. Please return the payment page to me to secure your spot.
2. Someone will reach out to assist you in registering your attendees
3. The ACG Team will be in touch with additional information on one-on-one meetings or additional information on sponsorship

Agenda

PE/IB and PE/PE Meetings – By Invitation Only

10:30am to 1:10pm – Private Equity and Investment Banks can participate in up to four sector tables: Aerospace & Defense, Healthcare & Pharma, Technology, Business &/or Financial Services, Industrial & Manufacturing, Consumer & Retail, Generalist.

DealSource & Annual Beer Tasting

1:00pm – Registration for DealSource

1:45pm to 4:00pm – Program

4:00pm to 6:00pm – Reception

Expected Professionals in Attendance

Leading decision makers and professionals actively involved in the growth of business in corporate America including equity sponsors, private sector CEO's, LP's, family offices, investment bankers, and corporate development offices. Service providers are welcomed for open networking reception.



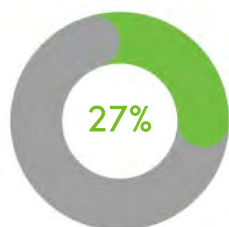
Conference Metrics

Past Attendance

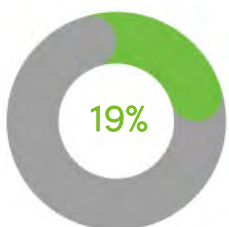


Event Top Verticals

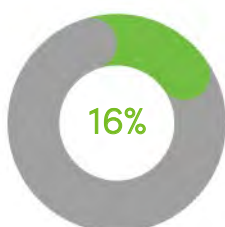
Equity Groups



Lenders

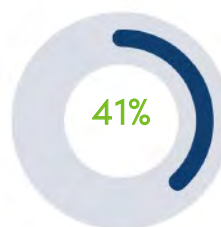


Investors

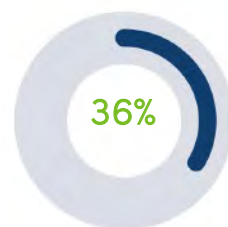


ACG Top Member Types

Capital Providers



Advisors



Intermediaries



Corporate



About ACG New York

ACG New York, with over 1000 members, is the financial gateway to access for meeting and reaching key private capital professionals associated with New York middle market transactional dealmaking on a global basis.

16TH ANNUAL M&A DEALSOURCE[®] AND VALUE CREATION SUMMIT

Past Event Photos



1:1 PRIVATE MEETING HOST INFORMATION

DEADLINE TO SIGN UP IS SEPTEMBER 1ST

Marketing Information

Name: _____

Title: _____

Company: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

Email: _____

Fund Size:

☐ <\$750M

☐ \$750M-\$1.5B

☐ >\$1.5B

Sponsorship Selection

Deal Meeting pricing includes beer for table and entry to beer tasting:

1:1 Meetings + Beer Table (up to 4 Tracks/1-4 People) \$1,750 ____

Track Selection, Pick up to Four

☐ Aerospace & Defense

☐ Healthcare & Pharma

☐ Technology

☐ Consumer & Retail

☐ Generalist

☐ Business &/or Financial Services

☐ Industrial & Manufacturing

Method of Payment

A 3% credit card fee will be charged for transactions over \$1,000.

☐ Visa

☐ American Express

☐ MasterCard

☐ Check Enclosed

Credit Card Number _____ Exp Date _____

Billing Address (if different) _____

Signature _____

Email to: aclay@acgnyc.org

Fax to: ACG NY Office at 203.378.7109

If mailing a check, please make payable to **ACG New York**

Mail To

ACG New York
ATT: Vikash Magdani
349 Fifth Avenue, Suite 326
New York, NY 10016

***Exhibitors/One on Ones are for PE & IB only**

SPONSORSHIP INFORMATION

Dealsource[®] Sponsorship

Overview

This annual event attracts over 450 dealmakers in the middle market. The networking reception will bring together over 30 private equity firms along with investment bankers serving collectively over 60 crafted beers sourced both nationally and globally.

Details

Event Sponsor – \$7,500

Sponsors will have the opportunity to have their own table where they will start a conversation while pouring beer to attendees during the main event.

One on One Track Sponsor – \$15,000

Sponsor a specific track during the PE to PE and PE to IB one on one exclusive dealmaking meetings. With this sponsorship you will have exclusivity for sponsoring a specific one on one dealmaking track. Tracks available are Aerospace & Defense, Healthcare & Pharma, Technology, Real Assets (Energy), Business &/or Financial Services, Industrial & Manufacturing, Consumer & Retail, Boutique/Generalist. **Does not include 1:1 meetings.**

DealSource Sponosr Benefits		Event Sponsor	1:1 Track Sponsor
Pre-Event Exposure	Logo a link in email blasts to 18,000+ recipients	*	*
	Logo a link on event page	*	*
	Social media mentions	*	*
	Logo on each track table		*
Event Access	Entrance into One on One Pre-Event		*
Onsite Recognition	Complimentary Passes for firm	2	2
	ACG Website Listing	*	*
	Beer Table (beer included)	*	*
	Signage	*	*
Post-Event Access	Attendee list with contact information (no emails)	*	*
Pricing		\$7,500	\$15,000

SPONSORSHIP INFORMATION

Marketing Information

Name: _____
Title: _____
Company: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ Fax: _____
Email: _____

Sponsorship Selection

- ☐ Event Sponsor | \$7,500
☐ One on One Track Sponsor Paragraph | \$20,000

Track Selection, Pick up to Four

- ☐ Aerospace & Defense ☐ Healthcare & Pharma ☐ Technology ☐ Consumer & Retail
☐ Generalist ☐ Business &/or Financial Services ☐ Industrial & Manufacturing

Method of Payment

A 3% credit card fee will be charged for transactions over \$1,000.

- ☐ Visa ☐ American Express ☐ MasterCard ☐ Check Enclosed

Credit Card Number _____ Exp Date _____

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Signature _____

Email to: vmagdani@acgnyc.org

Fax to: ACG NY Office at 203.378.7109

*If mailing a check, please make payable to **ACG New York***

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