

2018 Florida ACG Capital Connection
Monday, Tuesday & Wednesday, November 12-14, 2018
The Vinoy Renaissance St. Petersburg Resort & Golf Club

Why Exhibit as a PE Group - Registering as an PE Exhibitor is the most efficient way for you to schedule and conduct brief one-on-one private meetings with investment bankers within two days in one location!

Pricing - (includes TWO registrations, which is recommended); \$1,475 through 9/21/18; Additional attendees from PE Exhibitor company - \$350; Register online at www.acgflorida.com – Choose Private Equity/Cap Con Exhibitor as "registrant type"

WHO SHOULD EXHIBIT?

- a) Provider of equity or mezzanine capital who are directly involved in the purchase of equity or junior equity of corporations for their own account, with their own funds as their primary mandate
 - b) Corporation or strategic acquirers who acquire companies for their own account
 - c) Fundless sponsor who purchases operating companies using third party resources, have at least one operating portfolio company and who exert similar controls to those exercised by a committed capital private equity fund
- Receive a **dedicated 6' meeting table** for the full conference (Tuesday, 11/13 at 2:30 pm through Wed., 11/14, at 3:30 pm) to schedule dozens of brief meetings all in one location – makes it easy to find you
 - **"Exhibit"** during the **Capital Connection/Wine Tasting (wine provided by ACG Florida)** from 5:30 to 7:30 pm on Tues, 11/13 to general attendees/non-exhibitors, which include private equity firms, commercial and investment banks, growth-oriented companies, accounting and law firms, and other professionals all focused on deal making. This is a great opportunity to network with those you don't have scheduled meetings set up with, **ALL while enjoying cocktails and appetizers.**
 - **Brand Awareness** - exhibiting firms will be provided with a 6' x 30" skirted table and are encouraged to bring logoed table cloths, company collateral, gadgets, premium items, raffle items, and PLENTY of business cards. Signage with your company name will be provided by ACG Florida. You may also bring a pop-up banner to be set up by your table.
 - **Exclusive access to software for scheduling meetings** – Exhibiting IBs will have exclusive access to software for scheduling DealSource meetings with exhibiting PEGs. Request meetings in advance and veto meeting requests, all through our software.
 - **Flexibility to set your own meetings**, in addition to the software scheduled meetings, with early access to the conference registration list with contact information.



About the 2018 Florida ACG Capital Connection®

The Florida ACG Capital Connection®, now in its 14th year, is the last ACG Capital Connection® of 2018 and the collective effort of four ACG chapters spanning Florida. It puts **"sun and fun"** into deal-making for the middle market, bringing together hundreds of dealmakers in one location.

Fill your pipeline for 2019 at what has become one of the Southeast's premier destinations for deal flow and networking with 500+ representatives (from around the country) of private equity firms, commercial and investment banks, growth-oriented companies, accounting and law firms, and other professionals all focused on middle-market deal making.

The Florida ACG Capital Connections are just the right size for making worthwhile connections!

ACG Florida, PO Box 1121, Tampa, FL 33601, (813) 205-0776, fax (813) 830-7460, acgflorida@acg.org

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AGENDA (subject to change)

Monday, November 12, 2018	
5:00 to 7:00 pm	Early Arrival's Reception
9:00 to 10:00 pm	Game Night, presented by Emerging Professionals
Tuesday, November 13, 2018	
8:00 am to 1:00 pm	Golf Tournament (optional event)
10:00 am to 1:00 pm	Tennis Tournament (optional event)
10:00 am	Attendee Deal Lounge Open – begin your networking
11:00 am to 1:30 pm	Women's Forum Lunch (optional event)
2:30 to 4:00 pm	DealSource I – 20 minute meetings between PEG and IB exhibitors
4:00 to 5:00 pm	Welcome Speaker
5:30 to 7:30 pm	Capital Connection/All-Invited Welcome Reception/Wine Tasting with PEGs/IB exhibitors pouring wine
8:00 to 9:30 pm	Attendees on own for dinner
9:30 to 11:30 pm	Late Night Dessert/After Party
Wednesday, November 14, 2018	
7:30 am to 12:00 pm	DealSource II – 20 minute meetings between PEG and IB exhibitors
7:30 am to 4:00 pm	Attendee Deal Lounge Open
7:30 to 9:00 am	Breakfast Buffet
8:00 to 9:00 am	Moderated Table Topics
9:30 to 10:30 am	Roundtable
10:45 to 11:45 am	Roundtable
12:30 to 2:00 pm	Keynote Speaker/Lunch
2:00 to 3:30 pm	DealSource III – 20 minute meetings between PEG and IB exhibitors
3:30 to 5:00 pm	Closing Reception

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**2018 ACG Florida Capital Connection – Nov 12-14, 2018
PE Exhibitor Registration**

HERE'S MY REGISTRATION!

✓ Yes, we definitely want to LOCK UP one of the PE Exhibitor Slots – at \$1,475 for two attendees; additional attendees from company only \$350.

What to do next:

Fill out your firm's current info for this event below, and **mail a check with this invoice** back to Sherry Smith at the mailing address below. To register by Credit Card, please fax or email this invoice back to the Conference Manager with the following info:

Company Name: _____

Card #: _____ Exp: ____/____/____

Security Code: _____

Name Attendee #1: _____ Email: _____

Phone: _____

Name Attendee #2: _____ Email: _____

Phone: _____ (may provide at later date)

Administrative Contact to Receive information (if different than above):

Name: _____ Email: _____

Phone: _____

Questions - reservations - payments to:

**Sherry Smith, Conference Manager
PO Box 1121 Tampa, FL 33601
Phone: 813-205-0776; Cell: 813-205-2138**

Email: acgflorida@acg.org