

2019-2020 COMMITTEE INTEREST FORM

Name _____

Company _____ Title _____

Email _____ Telephone _____

Please indicate 1st, 2nd and 3rd choices as committees vary in their needs and size.

----- **Fort Worth Network – Bryson Bowden, UMB Bank, bryson.bowden@umb.com** Plan Fort Worth networking events and educational programs. Help growth our Fort Worth Network and grow sponsor opportunities and relationships.

----- **Networking – Ben Riemer, Bell Nunnally, briemer@bellnunnally.com**
Planning the locations and themes of the networkers, including the Members Only Holiday Party.

----- **Marketing – Preston Roush, Texas Capital Bank, preston.roush@texascapitalbank.com**
Responsible for ACG Dallas chapter branding, public relations and marketing activities.

----- **Membership – Rachel Ludicke, Enercon Services, rludicke@enercon.com**
Responsible for recruitment and retention of members through programs and events and being ambassadors for membership development.

----- **Programs – Dan Vermeire, CFA Dallas, dvermeire@cfaw.com**
Responsible for topics, speakers and content of our educational programs.

----- **Special Events – Kevin Bogenreif, Neptune Financial Inc., kbogenreif@nepfin.com**
Coordinates with D Magazine to plan the annual M&A Awards Reception.

- **Golf Tournament – Martha Reynolds, My People Person, martha@mypeopleperson.com**
Plan all aspects of annual November Tournament and assist in sponsorship development. Charity is The First Tee of Dallas that provides golf and live lessons to Metroplex children with the help of local courses and players.
- **Wine Tasting / DealSource – Brian Conway, PNC, brian.conway@pnc.com**
Assist in plans and sponsorship development for the annual kick-off event in August.

----- **Sponsorship – Ethan Boothe, EisnerAmper, ethan.boothe@eisneramper.com**
Responsible for oversight, coordination and implementation of sponsorship opportunities and ongoing Sponsor relationship management.

----- **Texas ACG Capital Connection – Tony Banks, Grant Thornton, tony.banks@us.gt.com**
Responsible for coordination of all activities associated with the annual conference when it is in Dallas. Scheduled to return to Dallas in 2021. Requires committee member assistance for a wide variety of needs.

----- **Women in ACG DFW – Abby Fuqua, Venturity, abby@venturity.net**
Plans women's events including programs and social networkers. Supports and helps grow the female population in the DFW M&A community.

----- **Young Professionals – Lamar Weeks, Grant Thornton, lamar.weeks@us.gt.com**
Responsible for recruitment and retention of young professionals through programs and events, while being ambassadors for membership development.

****Invite only committees: Family Office, Corporate***

ACG DFW Committee Chair, Co-Chair and Member Roles and Responsibilities

Welcome to the 2019-2020 ACG Dallas/Fort Worth season. We are excited that you will be a part of our continued growth and success in the coming year.

The Chair and Co-Chairs are integral parts to ACG DFW as we have 14 committees that participate in a wide range of activities. The leaders set the precedent by steering the committee and its goals from June 1, 2019-May 31, 2020.

Typically, the Chair is responsible for the following:

- Select a Co-Chair
- Establish committee members for the year
- Schedule quarterly meetings, two in person (minimum of 6 for programs and membership)
- Meeting agenda sent day prior to meeting
- Delegate events and duties
- Event budgets (coordinate with ED)
- Attend or dial in to Board of Director's Retreat in May

Typically, the Co-Chair is responsible for the following:

- Email meeting notes and action to group
- Help drive committee goals and engagement
- Lead on one event
- Fill in for Chair as needed
- Facilitate committee member engagement

Typically, the Committee Members are responsible for the following:

- Help drive committee goals year round
- Actively participate in planning and execution of events and programs
- Market events through professional networks
- Attend events

There are several benefits to being a part of a committee for ACG Dallas/Fort Worth:

- Attend events complimentary when volunteering
- Exclusive event opportunities inside and outside of ACG
- Build larger, more trusted ACG network in less time with the 3rd largest chapter and 650 members
- Attend events at member rate at any of our 59 locations
- Create connections from all over the world
- Become a member of ACG Dallas/Fort Worth Board of Directors

Succession Plan within ACG:

After one-two years of service on a committee, you may be recommended for Committee Chair or Co-Chair position.

One year of service on a committee is required before being recommended for a Chair position.

A minimum of two to three years of ACG service is required before you are considered for a seat of the Board. There are several other factors considered such as length of membership, level of engagement within ACG, primary function, etc...

Committee Chair recommendations are made and reviewed by the ACG DFW Board of Directors.

ACG Dallas/Fort Worth Board of Directors will meet on September 19, 2019; November 21, 2019; February 20, 2020; and April 16, 2020.

If a committee role is something that interests you, please complete the following committee form and questions and return to acgdfw@acg.org.

How long have you been an ACG member?

Why do you want to be on this committee?

Do you have the time available to participate as needed?

What value or skills do you feel you will add to the committee of choice?

Thank you for your interest in our ACG Dallas/Fort Worth Chapter.

ACG Dallas/Fort Worth | 214-453-3394 | acgdfw@acg.org | www.acg.org/dfw