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Tax Office Managing Partner, BDO

Katie Ferris is the Tax Office Managing Partner for BDO's West Michigan offices. She serves clients in multiple industries, including manufacturing, distribution, technology, telecommunications and construction. Her primary focus has been on federal, state, and international tax planning, consulting, and compliance for closely held businesses and their owners.

Katie has significant experience with organizational structuring and planning to enhance tax efficiencies. She also assists clients with estate planning, accounting methods, mergers and acquisitions, and Internal Revenue Service (IRS) tax examination services.

Outside of BDO, Katie serves as treasurer on the board of the Mental Health Foundation of West Michigan and is involved in various other professional and community organizations in Western Michigan.

PROFESSIONAL AFFILIATIONS

American Institute of Certified Public Accountants
Michigan Association of Certified Public Accountants

EDUCATION

M.S.A., Grand Valley State University
B.B.A., Grand Valley State University