

2021-2022 COMMITTEE INTEREST FORM

Name \_\_\_\_\_

Company \_\_\_\_\_ Title \_\_\_\_\_

Email \_\_\_\_\_ Telephone \_\_\_\_\_

**ACG DFW Member Roles and Responsibilities**

Welcome to the 2021-2022 ACG Dallas/Fort Worth season. We are excited that you will be a part of our continued growth and success in the coming year.

Committee Members are responsible for the following:

- Help drive committee goals, as well as overall chapter goals
- Actively participate in planning and execution of events and programs
- Market events through professional networks
- Attend committee meetings and be thought leaders for ACG DFW's future

There are several benefits to being part of a committee for ACG Dallas/Fort Worth:

- Attend events complimentary when volunteering
- Exclusive event opportunities inside and outside of ACG
- Build larger, more trusted ACG network in less time with the 3rd largest chapter
- Attend events at member rate at any of our 60 chapters
- Create connections from all over the world
- Building your succession plan, if you want to become a Board Member

If a committee role is something that interests you, please complete the following committee form and questions and return to [acgdfw@acg.org](mailto:acgdfw@acg.org).

How long have you been an ACG member?

\_\_\_\_\_

Why do you want to be on this committee?

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\_\_\_\_\_

Do you have the time available to participate as needed?

\_\_\_\_\_

What value or skills do you feel you will add to the committee of choice?

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**Please indicate 1<sup>st</sup>, 2<sup>nd</sup> and 3<sup>rd</sup> choices as committees vary in their needs and size.**

----- **Fort Worth Network – Bryson Bowden, UMB Bank, bryson.bowden@umb.com** Plan Fort Worth networking events and educational programs. Help growth our Fort Worth Network and grow sponsor opportunities and relationships.

----- **Networking – Ben Riemer, Bell Nunnally, briemer@bellnunnally.com**  
Planning the locations and themes of the networkers, including the Members Only Holiday Party.

----- **Marketing – Alex Olano, Trajectory, aolano@trajectoryinc.com**  
Responsible for ACG Dallas chapter branding, public relations and marketing activities.

----- **Membership – Kent Barner, CIO Suite, kentbarner@ciosuite.com**  
Responsible for recruitment and retention of members through programs and events and being ambassadors for membership development.

----- **Programs – Preston Roush, Texas Capital Bank, preston.roush@texascapitalbank.com**  
Responsible for topics, speakers and content of our educational programs.

----- **Special Events – Amanda Foyt, StoneTower Capital, afoyt@st-cap.com**

- **M&A Awards**

Coordinates with D Magazine to plan the annual M&A Awards Reception.

- **Wine Tasting / DealSource – Tony Banks, Grant Thornton, tony.banks@us.gt.com**

Assist in plans and sponsorship development for the annual kick-off event in August.

----- **Sponsorship – Ethan Boothe, EisnerAmper, ethan.boothe@eisneramper.com**  
Responsible for oversight, coordination and implementation of sponsorship opportunities and ongoing Sponsor relationship management.

----- **Texas ACG Capital Connection – Tony Banks, Grant Thornton, tony.banks@us.gt.com**  
Responsible for coordination of all activities associated with the annual conference when it is in Dallas. Scheduled to return to Dallas in 2021. Requires committee member assistance for a wide variety of needs.

----- **Women in ACG DFW – Jen Cuello, EisnerAmper, jennifer.cuello@eisneramper.com**  
Plans women's events including programs and social networkers. Supports and helps grow the female population in the DFW M&A community.

----- **Young Professionals – Kayla Marsh, BKD, kmarsh@bkd.com**  
Responsible for recruitment and retention of young professionals through programs and events, while being ambassadors for membership development.

***\*Invite only committees: Family Office, PEER***

### **Succession Plan within ACG DFW:**

Committee Members will need to serve at a minimum of one year before being recommended to their committee's Co-Chair position.

Co-Chairs will need to serve at a minimum of one year before being recommended to their committee's Chair position.

Chairs should plan for two years within the role, before changing to another committee.

Committee Chair recommendations are made and reviewed by the ACG DFW Board of Directors.

### **ACG DFW Chair and Co-Chair Roles and Responsibilities**

The Chair and Co-Chairs are integral parts to ACG DFW; the leaders set the precedent by steering the committee and its goals from June 1, 2021-May 31, 2022.

#### Chair Roles:

- Voting Board Seat (*except Golf and Wine*)
- Establish a Co-Chair and Committee Members as needed
- Schedule and run Committee Meetings (at a minimum – quarterly)
- Create Meeting Agendas – send out prior to meetings
- Delegate event and committee roles
- Attend Board of Director Meetings and Board Retreat

#### Co-Chair Roles:

- Assists Chair as needed, includes:
  - Representing at Board Meetings if Chair is unable to attend
  - Running committee meetings if Chair is unable to attend
- Work with Chair to help steer the future of the committee
- Meeting Minutes and reinforce action items for committee
- Lead Role on one event during the season
- Help drive committee goals and member engagement

**Thank you for your interest in our ACG Dallas/Fort Worth Chapter.**

ACG Dallas/Fort Worth | 214-453-3394 | [acgdfw@acg.org](mailto:acgdfw@acg.org) | [www.acg.org/dfw](http://www.acg.org/dfw)