

ACG[®] San Francisco

M&A West

2022 | JUNE 1-2
SONOMA, CA



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M&A West

Panel 1

9:00-9:45am

The Direction of Cyber Risk Management

Sponsored by



Panel 1

The Direction of Cyber Risk Management

Brendan Appelman, Corporate Services Sales Manager, ***CrowdStrike Services***

Derrick H. Lewis, SVP Global Cyber Risk Solutions, ***Liberty Mutual***

Audrey Herberger, Client Advisor, ***Marsh***

Lisa Bastick, Senior Project Manager, ***Marsh***

Bill Heafey, PEMA Sales Specialist, ***Marsh***



Panel 2

10:15-11:00am

NFTs in the Business Environment -Today and the Future

Sponsored by



Panel 2

NFTs in the Business Environment -Today and the Future

Moderator: Scott Sachs, Audit Partner – Crowe
Trudie Kanter, Tax Partner – Crowe
Sarah Krople, Audit Partner, Crowe



Panel 3

11:30am-12.15pm

Digital Assets in the New Economy

Sponsored by



BNY MELLON
WEALTH MANAGEMENT



Panel 3

11:30am-12.15pm

Digital Assets in the New Economy

Leigh Wasson, Senior Client Strategist, *BNY Wealth Management*

Mark Stoner, Co-Founder and CEO *Dry Powder Bio, Inc.*



BNY MELLON
WEALTH MANAGEMENT



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Panel 4

2:15-3:00pm

How to Maximize Proprietary Deal Flow-Only Connect

Sponsored by



Panel 4

2:15-3:00pm

How to Maximize Proprietary Deal Flow-Only Connect

Moderator: **Ryan Kuhn**, Managing Director, *Kuhn Capital*

Peter Morgan, Co-founder & Managing Director, *The Spartan Group*

Ryan Phipps, Managing Director, *Woodside Capital Partners*

Paul Ross, SVP Marketing, *Affinity*

Pierce Coticchia, Director of Capital Markets and BizDev, *Altamont Capital Partners*



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Panel 5

3:30-4:15pm

Hire Returns: Driving Alpha Through Value Creation Team Star Hires

Sponsored by

ECA



Panel 5

3:30-4:15pm

Hire Returns: Driving Alpha Through
Value Creation Team Star Hires

MODERATOR: BURT FRANCIS, Managing Director, *ECA Partners*

Colin Smith, Managing Director & Head of Portfolio Operations - *Oaktree Capital Management, LP*

Jeff Jones, Managing Director, Fremont Group

The ECA logo is a dark blue rectangle with the letters 'ECA' in white, bold, sans-serif font. It is positioned in the bottom center of the slide, overlapping a background image of a vineyard at sunset.

ECA

M&A Networking Closing Reception

4:30pm-6:30pm

Creekside Lawn

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BAKER BOTTS



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