

**Navigating Investment Opportunities in Atlantic Canada** 

September 27 & 28, 2023 Halifax, Nova Scotia

**CONFERENCE OVERVIEW – September 25, 2023 – FOR DISTRIBUTION – Version #20.1** 

ACG presents the 2<sup>nd</sup> Atlantic Network Conference – September 27 & 28, 2023.

The Association for Corporate Growth (ACG) Toronto is the premier organization driving middle-market growth for the Private Equity and Mergers & Acquisition industry in Canada.

The Atlantic Network Conference will kick off with a Welcome Reception for Speakers, Sponsors and Conference attendees - on Wednesday, September 27<sup>th</sup> – hosted at the rooftop patio at **STEWART MCKELVEY.** 

The Conference takes place on Thursday September 28<sup>th</sup> from 8.00 a.m. to 1.30 p.m. at **The Halifax Convention Centre**.

The Toronto chapter facilitates opportunities for business leaders looking for capital, networking and thought leadership and hosts 35+ programs in Halifax, Toronto, Ottawa and Montreal in partnership with ACG Quebec.

The ACG Network has 52 chapters, 14,000+ members and hosts 1,000+ program across North America.



### WHO SHOULD ATTEND:

- C-suite executives, Business owners and Founders
- o Chartered Banks, Private equity, and institutional investors
- M&A Advisory and Investment Banks
- Service Providers and Intermediaries (law, accounting, and advisory firms)
- Single and Multi-Family Offices
- o Government and Economic development Agencies
- Industry Associations

### ATLANTIC NETWORK ADVISORY COMMITTEE

# INDUSTRY REPRESENTATIVES – ACG Atlantic region

- o Geoff Bennett Bennett Brown Capital Partners
- Jack Dallaire SeaFort Capital
- Derrick Dempster Deloitte Canada
- Kevin Fraser Grant Thornton LLP
- Andrew Frazer CIBC
- Jeff MacKenzie Confederation M&A
- Danny Morgan HanMac Capital
- Christine Pound Stewart McKelvey
- lames Rathbun BDC

#### ACG TORONTO MEMBERS

- Steve Conrad Committee member
- o Sean Flinn Board member and Membership Chair BFL Canada
- Vaughn MacLellan Past Board Chair DLA Piper (Canada) LLP
- Mike Fenton President & CEO

#### PRESENTING SPONSORS



















# 2<sup>nd</sup> Annual Atlantic Network Conference 2023

# September 27, 2023

Wednesday, September 27, 2023

**Location:** Stewart McKelvey Office – Rooftop Patio,

1741 Lower Water St Suite 600, Halifax, NS B3J 0J2

https://www.stewartmckelvey.com/

6:00-9:00pm Welcome Reception

# **September 28, 2023**

### Conference Theme

• Navigating Investment Opportunities in Atlantic Canada



Thursday, September 28, 2023

Location: Halifax Convention Centre,

1650 Argyle St, Halifax, NS B3J 0E6

https://www.halifaxconventioncentre.com/

08:00-08:15 Registration and Networking Breakfast

**08:15-08:30 Welcome Remarks** 

Mike Fenton - President & CEO, ACG Toronto



### 08:30-9:45 **KEYNOTE PRESENTATION**

**Session Theme: Navigating Investment Opportunities in Atlantic Canada** 

**Moderator: Geoff Bennett – President, Bennett Brown Capital Partners** 

## **Confirmed Keynote Speaker:**

 Honorable Susan Corkum-Greek – Minister of Economic Development (Nova Scotia)

## **Keynote Panel Discussion:**

## **Confirmed Speakers:**

- Peter Nicholson Sr. Chair of the Board, Canadian Climate Institute
- David Campbell President, Jupia Consultants Inc.
- Don Mills President, Crane Cove Holdings Limited

### 9:50-10:35 Capital Raising in the M&A Sector in Atlantic Canada

#### **Session Themes:**

- Healthcare
- ESG Key disclosure issues for PE and Private investment
- Cross-Border investment opportunities for U.S. PE funds

### Moderator: Jonathan Calabrese - Vice Chair & Partner, Deloitte

### **Confirmed Speakers:**

- Loren Rafeson Partner, BDC Growth Equity Partners and Board Representative, Resolute Health
- Matthew Towns Partner, SeaFort Capital
- Charles Ackerman Partner, Confederation M&A



10:35-11:05 **Networking Break** 

11:10-11:55 Ag-Tech and Sustainable Investment

#### **Session Themes:**

- Ag-Tech & Sustainable Investment

Moderator: Andrew Frazer - Senior Manager, Leveraged Finance CIBC

Opening Remarks: Sean Flinn - Vice-President, M&A Practice, BFL Canada

### **Confirmed Speakers:**

- James Rickert Partner, Power Sustainable Lios
- Sam Doyle Partner, Bonnefield Financial Inc.
- Marissa Bronfman Advisor, Infusd Nutrition

#### 11:55-12:40 **The Blue Economy**

### **Session Themes:**

- Canadas Ocean Supercluster
- University Innovation Programs

Moderator: Deanne MacLeod K.C. - Partner, Stewart McKelvey

### **Confirmed Speakers:**

- Joel Richardson Vice President Public Relations, Cooke Inc.
- Robert Orr CEO & Managing Director, Cuna del Mar
- Andrew Gannon Managing Partner, Okeanos Capital



12:40-1:15 **LUNCH** 

1:20-2:10 **KEYNOTE PRESENTATION** 

How Technology and Innovation are Enhancing Investment in Atlantic Canada

 Moderator: Chris Crowell, GP & Co-Founder - Tidal Venture Partners

### **Confirmed Speakers:**

- Dr. Dhirendra Shukla, PEng., Professor & Chair,
  Dr. J. Herbert Smith/ACOA, Technology Management &
  Entrepreneurship Program, University of New Brunswick
- Brendan Chard, Vice President of Power EverWind Fuels
- Sally Ng, CEO The Wallace McCain Institute
- Lauren Ledwell, CEO Discovery Garden Inc.

2:15-2:20pm Closing Remarks & Networking