Please Note:

Some events/series include 2023 numbers due to being at the end of 2024 and hadn't occurred at the time this deck was created.

ACG Dallas/Fort Worth

2025 Sponsorships

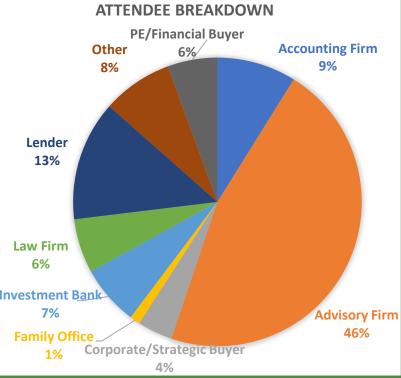
PLEASE CONTACT:

ACG DFW acgdfw@acg.org 214.453.3394 David L. Askenase, CFA Chair of Sponsorships Vice President Merrill Lynch 856.912.8791 david.l.askenase@ml.com

Dallas Dealmaker

Content Series, by the numbers











168,100+

EVENT IMPRESSIONS

487

| Dallas Dealmaker Content Series | Platinum \$7,500 | Gold \$2,500 |
|--|----------------------------|------------------------|
| A SPONSORSHIP | | |
| Category Co-Exclusive | \checkmark | |
| Speaking Opportunity 3-min at One Featured Program | \checkmark | |
| Short Video/Article Highlighting the Company's Recent M&A Activity | \checkmark | |
| ▲ BRANDING & MARKETING | | |
| Logo Recognition on ACG DFW Website | \checkmark | \checkmark |
| Logo Includes Link Directly to Company Website | \checkmark | |
| Logo Recognition on Event Website and E-Newsletter | \checkmark | \checkmark |
| Marketing Material/Swag at Featured Dealmaker Program | \checkmark | |
| Series Sponsor Signage on Site at all Dealmaker Programs | \checkmark | \checkmark |
| Slides Included in Slide Show at Each Program | 3 | 1 |
| Recognition from Podium at Each Program | \checkmark | \checkmark |
| A TICKETS | | |
| Complimentary Ticket to all Dealmaker Programs (\$65 Value) | 2 | 1 |
| ACG Membership (\$575 Value) | 1 | |
| A SPECIAL | | |
| Discount on Additional ACG DFW Event Sponsorships | 10% | |
| First Right of Refusal for Next Season | \checkmark | \checkmark |
| Sponsors receive Attendee list with contact info | \checkmark | \checkmark |

Fort Worth

Event Series, by the numbers

7%







351

| Fort Worth Event Series | Platinum \$7,500 | Gold \$2,500 |
|--|----------------------------|------------------------|
| A SPONSORSHIP | | |
| Category Co-Exclusive | \checkmark | |
| Speaking Opportunity 3-min at One Featured Program | \checkmark | |
| Short Video/Article Highlighting the Company's Recent M&A Activity | \checkmark | |
| BRANDING & MARKETING | | |
| Logo Recognition on ACG DFW Website | \checkmark | \checkmark |
| Logo Includes Link Directly to Company Website | \checkmark | |
| Logo Recognition on Event Website and E-Newsletter | \checkmark | \checkmark |
| Series Sponsor Signage on Site at all Fort Worth Events | \checkmark | \checkmark |
| Slides Included in Slide Show at Each Event (If Applicable) | 3 | 1 |
| Recognition from Podium at Each Event | \checkmark | \checkmark |
| ▲ TICKETS | | |
| Complimentary Ticket to all Fort Worth Events (\$65+ Value) | 2 | 1 |
| ACG Membership (\$575 Value) | 1 | |
| A SPECIAL | | |
| First Right of Refusal for Next Season | \checkmark | \checkmark |
| Discount on Additional ACG DFW Event Sponsorships | 10% | |
| Sponsors receive Attendee list with contact info | \checkmark | \checkmark |

PEER

Private Equity-Back Executive Roundtable Series

C-Suite individuals and event sponsors only are able to attend.





PEER: Private Equity-Backed Executive Roundtable

Presenting \$7,500

1

| SPONSORSHIP | |
|------------------------------------|--------------|
| Category Exclusivity (max of four) | \checkmark |
| BRANDING & MARKETING | |
| Premier Sponsor Signage at Event | \checkmark |

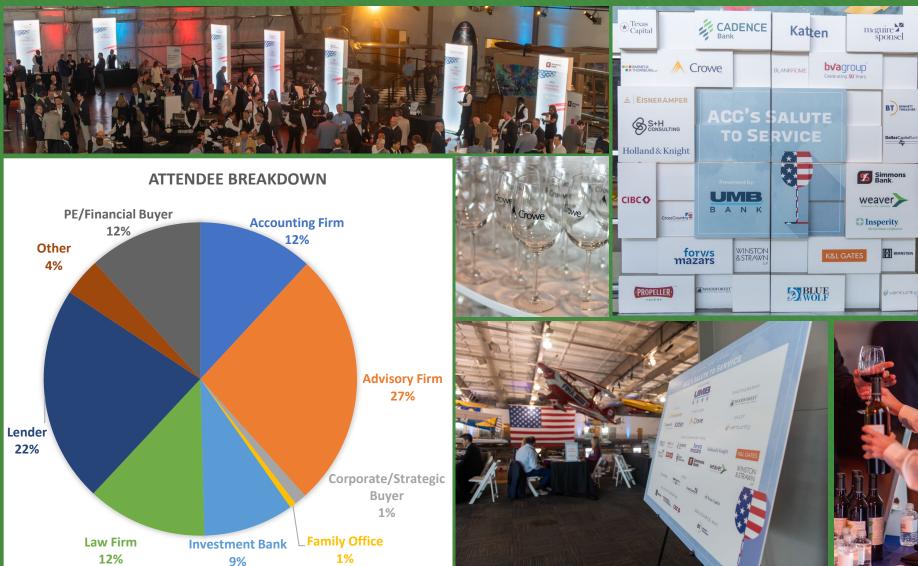
| Premier Sponsor Signage at Event | \checkmark |
|--|--------------|
| Logo Inclusion on All Marketing Materials | \checkmark |
| Marketing Materials table to pass out information/swag | \checkmark |
| Specific Highlights via Social Media | \checkmark |

TICKETS

Complimentary Attendee

Wine Tasting & DealSource

By the Numbers



631 EVENT REGISTRATIONS

93,100+ EVENT IMPRESSIONS

| Wine Tasting & DealSource | Presenting \$11,000 | Wine Glass \$8,500 | Lounge \$7,500 | Table \$5,750 | Gold \$3,500 |
|---|-------------------------------|------------------------------|--------------------------|-------------------------|------------------------|
| A SPONSORSHIP | | | | | |
| Exclusivity | \checkmark | \checkmark | 3 Max | | |
| Sponsor Cork Pull Pre-Event | \checkmark | \checkmark | \checkmark | \checkmark | |
| First right of refusal for 2026 | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark |
| A BRANDING & MARKETING | | | | | |
| Branded Statement Piece | \checkmark | | | | |
| Branded Wine Glasses | | \checkmark | | | |
| Wine Table with Logo | \checkmark | | \checkmark | \checkmark | |
| Logo Recognition on Event Website | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark |
| Logo Recognition in Event Newsletter | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark |
| Logo Inclusion on all Marketing Materials | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark |
| Sponsor Signage on Site at Event | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark |
| Program Ad | Back Cover | Full Page | Full Page | | |
| | | | | | |
| Complimentary Tickets | 12 | 8 | 8 | 8 | 4 |
| Additional Discounted Tickets | 12 | 8 | 8 | 8 | 4 |

ADDITIONAL SPONSORSHIPS AVAILABLE

DealSource Presenting Photography Program DealSource Wi-Fi Valet

Clay Shoot

By the Numbers



83 EVENT REGISTRATIONS



ATTENDEE BREAKDOWN PE/Financial Buyer Other 4% 5% **Accounting Firm** Lender 12% 7% Law Firm 11% **Investment Bank** 4% Family Office 0% **Advisory Firm Corporate/Strategic 49% Buyer** 8%



21,900+

EVENT IMPRESSIONS

60

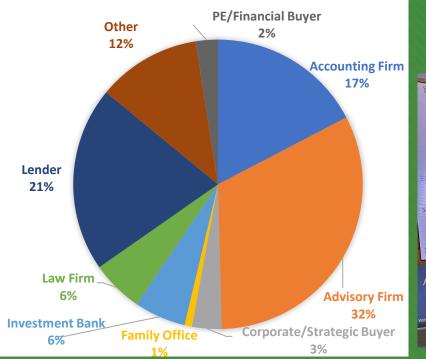
| Clay Shoot | Platinum \$3,000 | Station \$1,750 | Ammo \$1,250 | Equipment \$1,000 | Beverage \$500 | Bronze \$450 |
|--|----------------------------|---------------------------|------------------------|-----------------------------|--------------------------|------------------------|
| | | | | | | |
| Exclusivity | \checkmark | | \checkmark | \checkmark | \checkmark | \checkmark |
| Representative Provides Sponsor Message to Audience | \checkmark | | | | | |
| First right of refusal for following year | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark |
| A BRANDING & MARKETING | | | | | | |
| Logo Inclusion on all marketing materials and brochure | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark |
| Premier Sponsor Signage at Event | \checkmark | \checkmark | | | | |
| Sponsor Signage at Event | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark |
| Marketing and Signage at Event, Outdoors and/or Lobby | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark |
| Unique branded item or station | \checkmark | \checkmark | \checkmark | \checkmark | | |
| | | | | | | |
| Complimentary Tickets | 8 | 4 | 2 | 2 | 2 | 2 |
| Additional Discounted Tickets | Limited | Limited | Limited | Limited | Limited | Limited |
| Sponsors receive Attendee list with contact info | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark |

Craft Beer Bonanza

By the Numbers



ATTENDEE BREAKDOWN







139 EVENT REGISTRATIONS

34,140+

EVENT IMPRESSIONS

96

| Craft Beer Bonanza | Platinum \$4,000 | Beer Glass \$3,000 | Beverage \$1,500 | Bronze \$500 |
|---|----------------------------|------------------------------|----------------------------|------------------------|
| A SPONSORSHIP | | | | |
| Exclusivity | \checkmark | \checkmark | 7 Max | |
| Event Co-Host with ACGYP Including 3-minute Company Intro | \checkmark | | | |
| A BRANDING & MARKETING | | | | |
| Premier Sponsor Signage at Event | \checkmark | | | |
| Logo Inclusion on All Marketing Materials | \checkmark | \checkmark | \checkmark | \checkmark |
| Beverage table with Signage and Marketing Materials | \checkmark | | \checkmark | |
| Company logo printed on all beer glasses | | \checkmark | | |
| Slide show with logos of sponsors | \checkmark | \checkmark | \checkmark | \checkmark |

| Complimentary Tickets | 8 | 4 | 4 | 2 |
|--|--------------|--------------|--------------|--------------|
| Sponsors receive Attendee list with contact info | \checkmark | \checkmark | \checkmark | \checkmark |

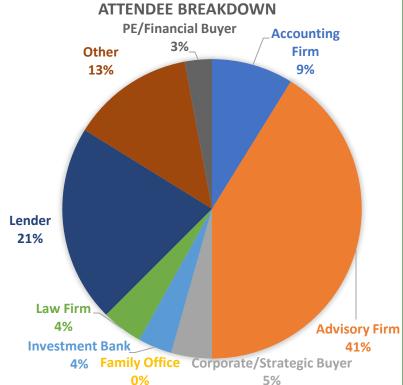
Dallas Holiday Party

By the Numbers



136

EVENT REGISTRATIONS







42,000+

EVENT IMPRESSIONS

97

| Dallas Holiday Party | Presenting \$2,500 | Top Shelf \$1,000 | Gold \$500 |
|--|------------------------------|-----------------------------|----------------------|
| A SPONSORSHIP | | | |
| Exclusivity | \checkmark | | |
| | | | |
| BRANDING & MARKETING | | | |
| Premier Sponsor Signage at Event | \checkmark | | |
| Logo Inclusion on All Marketing Materials | \checkmark | \checkmark | \checkmark |
| Marketing Materials table to pass out information/swag | \checkmark | \checkmark | \checkmark |
| Named Signature Drink | \checkmark | \checkmark | |
| Specific Highlights via Social Media | 4 | 2 | 1 |
| | | | |

| Complimentary Tickets | 8 | 4 | 2 |
|--|--------------|--------------|--------------|
| Sponsors receive Attendee list with contact info | \checkmark | \checkmark | \checkmark |

▲ 2025 DFW Event Calendar

| January | February | March | April |
|-------------------------------|---------------------------------|--------------------------------|-------------------------------------|
| 15: Dallas Dealmaker Series | 12: Dallas Dealmaker Series | 26: Fort Worth Content Program | 2: New Member Mixer |
| 22: Fort Worth Networker | 18: PEER Series | | 17: Fort Worth Networker |
| 29: New Member Mixer | 27-28: Texas Capital Connection | | 23: Dallas Dealmaker Series |
| | | | |
| | | | |
| May | June | July | August |
| | Julie | July | August |
| 6: M&A Awards with DCEO | Summer Break | Summer Break | 20: Dallas Dealmaker Series |
| 14: Craft Beer Bonanza O | | | 26: PEER Series |
| 20: PEER Series | | | 28: New Member Mixer |
| 21: Fort Worth Content | | | |
| September | October | November | December |
| 10: Wine Tasting & DealSource | 1: New Member Mixer | 5: Dallas Dealmaker Series | 3: Dallas Holiday Party |
| 25: Fort Worth Networker 🕒 | 8: Dallas Dealmaker Series | 12: Fort Worth Networker 🔵 | 10: Fort Worth Holiday Happy Hour ● |
| | 15: Fort Worth Content Program | 18: PEER Series | |
| | 28: YP Networker | | |

ACG[®] Dallas/Fort Worth 2025 Sponsorships

INSTRUCTIONS

| | | To reserve your sponsorship, please email this completed form to acgdfw@acg.org |
|---------------------|--------------------|--|
| CONTACT INFORMATION | Primary Contact: | Previous year's sponsors are given first right of refusal with openings granted on a first-come, first-serve basis thereafter. |
| Company Name: | Phone: | All sponsors will be invoiced once form is received and approved |
| Website: | Email: | for exclusivity. |
| Address: | Marketing Contact: | |
| City: | Phone: | |
| State: | Email: | |
| | | |

SPONSORSHIP OPPORTUNITIES

Sponsorships requested:

 1.

 2.

 3.

 4.

 5.

 6.

 7.

 8.

AGREEMENT

Sponsorship commitments are fully earned and not refundable. No benefits other than those specifically stated in the prospectus are implied or promised.