

2024 Intermountain DealSource® Summit and Ski Event Celebrating Utah Dealmakers

March 4 - 6, 2024

AGENDA

Monday, March 4, 2024

- 2:30 pm 5:30 pm: Signature experiences
- 5:30 pm 7:30 pm: Opening Social
- · Dinner on your own

Tuesday, March 5, 2024

- 8:00 am: Registration opens
- 8:30 am 9:30 am: Women's Professional Network Breakfast
- 9:30 am 11:45 am: Networking
- 11:45 am 1:00 pm: Deal of the Year Awards Lunch
- 1:00 pm 1:45 pm: Networking
- 1:45 pm 5:30 pm: Industry Panels and Networking
- 5:30 pm 7:30 pm: Taste of Wasatch | Capital Connection
- · Dinner on your own

Wednesday, March 6, 2024

- 7:30 am 9:00 am: Breakfast, Networking & Ski Panel
- 9:00 am Noon: Skiing
- Noon: Lunch and Networking (on Mountain)
- 1:00 pm 4:30 pm: Skiing
- End of DealSource Ski Event 2024

PANELS

Session 1: 1:45 - 4:00 pm

Utah Industry Deal Flow & Market Updates--we have a fantastic line-up that will provide you with a deeper look into key Utah industries.

- Consumer Products: Moderated by Jeff Farley, IMA Financial
 Valuable insights into Utah's consumer landscape. Join industry leaders as they dissect
 emerging trends, navigate key challenges, and unveil their predictions for a pivotal 2024. Be in
 the know and stay ahead of the curve.
- <u>Technology</u>: Moderated by Sam Clark, Zions Bank
 Dive into the transformative power of artificial intelligence with Utah's leading tech minds. Hear
 how they're harnessing Al's potential to reshape industries and discover their expert insights on
 navigating the market correction toward a thriving technology landscape.

Session 2: 4:15 - 5:15 pm

<u>Capital Markets</u>: Moderated by Chad Gardiner, Bridgepoint Investment Bank
 This panel takes a deep dive into the current environment of fundraising by some of Utah's key
 capital firms and highlights why Utah is likely to continue to be a major source of investment for
 businesses across the country.

Ski Day Panel: 8:00 - 9:00 am

• <u>Utah Sports Economy: Moderated by Paul Skeen, Eide Bailly</u>
As the home to two major league professional sports teams, host to the 2002 Winter Olympic
Games and potential host of the 2030 Winter Olympic games and not the least of all the home to
the Greatest Snow on Earth an numerous world class ski resorts, Utah is uniquely shaped by the
sports, recreation and outdoor industries. This panel will explore the impacts these industries have
had on Utah's economy to date and discuss their potential impacts going forward.

MEET THE PANELISTS



MEET THE PANELISTS

ACG Utah: Our Why

At ACG Utah, we are passionate about driving business growth in Utah by building relationships among capital networks, trusted resources, and the companies they serve.

THANK YOU TO OUR SPONSORS

TITLE

ZIONS BANK®

PLATINUM













GOLD













CAPITAL CONNECTION

SILVER

SKI

TECHNOLOGY

WINTER EXPERIENCE

DRINK























OPENING SOCIAL





IN-KIND:



