THE POWER OF

Driving Middle-Market Growth®



TRUSTED AND RESPECTED RESOURCE FOR MIDDLE-MARKET DEAL-MAKERS AND BUSINESS LEADERS.

Founded in 1954, the Association for Corporate Growth has 14,500 members around the world. ACG serves 90,000 investors, executives, lenders and advisers to growing middle-market companies.

ACG's mission is to drive middle-market growth.

SEE THE POWER THAT MEMBERSHIP BRINGS.
BECOME A MEMBER TODAY.

FACE-TO-FACE CONNECTIONS

ACG°

Association for Corporate Growth

1,200 EVENTS GLOBALLY. COUNTLESS NETWORKING OPPORTUNITIES.

ACG DRIVES MIDDLE-MARKET GROWTH AND YOUR BOTTOM LINE.

MEMBERSHIP IS YOUR GATEWAY TO CONNECT WITH THE RIGHT

PEOPLE FROM EVERY SEGMENT OF MIDDLE-MARKET M&A.

In 2016 alone, ACG members were involved in over 560 deals representing more than \$300 billion.* With 1,200 events annually, there's something for everyone, including special networks for corporate development officers, family offices, women in M&A, Young ACG and more. When you join ACG, you gain access to the entire middle-market M&A community, representing all areas and industries—including everyone you need to know to grow your business or find your next deal.

*Statistics provided by PitchBook

Meet all members of the dealmaking ecosystem at these events around the world:

- InterGrowth Where 2,000+ of the world's top M&A professionals gather
- **EuroGrowth** The premier cross-border dealmaking event
- Chapter Events Local networking offering a variety of opportunities for every segment of the middle market



SEE THE POWER THAT MEMBERSHIP BRINGS.
BECOME A MEMBER TODAY.



ACG'S PUBLIC POLICY EFFORTS REPRESENT THE MIDDLE MARKET

ACG ADVOCATES ON YOUR BEHALF TO ENSURE THAT THE MIDDLE MARKET REMAINS A THRIVING ENGINE TO THE U.S. ECONOMY.

The ACG public policy committee and chapter volunteers have successfully established ACG as "The Voice of the Middle Market" on both the legislative and regulatory fronts. From grassroots efforts to more formal initiatives such as the ACG Political Action Committee (ACG PAC) and ACG's Private Equity Regulatory Task Force (PERT), ACG continues to provide direct input to all levels of government including members of Congress and the Securities and Exchange Commission. ACG members also receive access to vital resources like the ACG Private Equity Regulatory and Compliance Principles and The Guide to Private Equity Regulatory Compliance.*

*Additional fees apply

Get involved in ACG's efforts:

- Join the Public Policy Committee:** Stay up-to-date on the latest legislation actions or make visits to Capitol Hill
- Help with local chapter grassroots efforts
- Attend the annual Middle-Market Public Policy Summit in Washington, D.C.
- Become a member of the Private Equity Regulatory Task Force (PERT)*
- Contribute to the ACG Political Action Committee (PAC)



SEE THE POWER THAT MEMBERSHIP BRINGS.
BECOME A MEMBER TODAY.

^{**}Based on qualifications, approval and space.

EXPERT INTELLIGENCE

ACG®

Association for Corporate Growth

YOUR GO-TO RESOURCE FOR THE LATEST TRENDS, BEST PRACTICES AND MARKET INTELLIGENCE

EXCLUSIVE ACCESS TO M&A EXPERTS ON EVERYTHING FROM CYBERSECURITY TO IN-DEPTH INDUSTRY INSIGHTS.

Knowledge is power. That's why ACG provides a variety of options, online or in-person, to keep you at the forefront of the latest trends and best practices from leading authorities. Choose from ACG's complimentary webinar series, Middle-Market Insights and Middle Market Growth Conversations, compliance resources like the ACG Private Equity Compliance and Regulatory Principles and Guide to Private Equity Regulatory Compliance* manual, or any of the live events throughout the year. Also, tap into expert research and analysis on-the-go with PitchBook for ACG Members.

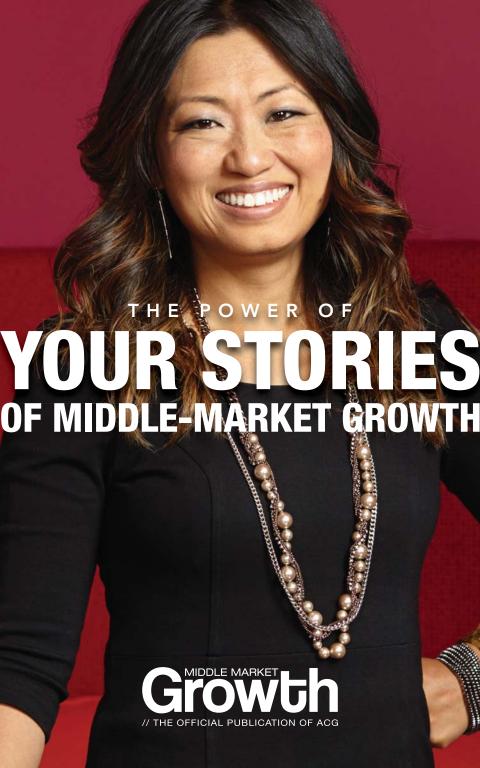
*Additional fees apply

ACG empowers you with the knowledge you need to grow your business:

- Middle-Market Insights webinar series
- PitchBook for ACG members essential data on deals, capital providers, intermediaries and service providers
- In-person events share best practices with colleagues and meet the experts



SEE THE POWER THAT MEMBERSHIP BRINGS.
BECOME A MEMBER TODAY.



AWARD-WINNING MAGAZINE SHOWCASING THE POWER OF MIDMARKET M&A

MIDDLE MARKET GROWTH MAGAZINE BRINGS YOU THE
LATEST IN MIDDLE-MARKET TRENDS, COMPELLING STORIES
OF GROWTH AND M&A NEWS.

ACG's official publication, *Middle Market Growth* magazine, provides a face to midmarket M&A giving readers insight into what is happening in the industry. Mailed quarterly to all ACG members, the magazine covers emerging brands and companies who found success with private capital-backed brands like Trunk Club, Polaroid and Julep.

In addition, you'll find in-depth profiles from leading players in middle-market dealmaking. Plus, keep up with breaking news and exclusives with the *Middle Market Growth* weekly and daily newsletters, or online at www.middlemarketgrowth.org.

Access the official publication of ACG conveniently in a variety of ways:

- Middle Market Growth magazine mailed to you quarterly, also available digitally
- E-newsletters MMG Weekly, MMG Daily and The Ladder (ACG's career newsletter)
- Daily updates on the latest M&A trends and news from Washington, D.C., at www.middlemarketgrowth.org



SEE THE POWER THAT MEMBERSHIP BRINGS.
BECOME A MEMBER TODAY.

THE POWER OF A GLOBAL NETWORK



14,500 MEMBERS. ONE GLOBAL COMMUNITY.

ACG IS A WHO'S WHO OF MIDDLE-MARKET M&A FROM ACROSS THE GLOBE. CONNECTING WITH THEM IS
JUST A CLICK AWAY.

When you join ACG, you join a global community of 14,500 members from all areas of middle-market M&A. But connecting with any of them is literally at your fingertips with exclusive access to the fully searchable online membership directory. Filter by market area, expertise area, transaction type and industry to find just the right person to connect with. Dive in deeper with PitchBook for ACG Members to leverage the power of the PitchBook Platform for detailed data and research on firms and industries.

ACG is the home for middle-market business in the U.S. and abroad. ACG members represent:*

- 60% of all U.S. private equity deal flow
- **564 deals** closed in 2016
- \$309 billion in capital invested
- \$138 billion in dry powder

*Statistics provided by PitchBook



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BECOME A MEMBER TODAY.