

**AGENDA**  
**SelectUSA Canada Conference**  
**December 6, 2019**

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|-------------------------|---|
| <b>8:00 am</b>          | <b>Registration -- Continental Breakfast &amp; Exhibit Hall Opens</b><br>(one-on-one meetings with Economic Development Organizations (EDOs) open)  |
| <b>9:00 am</b>          | <b>Opening Remarks</b>  |
| <b>9:15 am</b>          | <b>Panel 1: Exploring Investment Finance Options</b><br>Examination of common financing options and strategies used to expand into the United States.   |
| <b>10:00-10:30 am</b>   | <b>Panel 2a: Accounting &amp; Tax Considerations</b><br>An inventory of accounting and tax issues that investors should consider in managing cross-border operations.   |
| <b>10:30 – 11:00 am</b> | <b>Panel 2b: Legal Issues</b>   |
| <b>11:00-12:00 pm</b>   | <b>EDO meetings &amp; networking with panelists</b>   |
| <b>12:00 pm</b>         | Transit to 37 <sup>th</sup> floor for lunch   |
| <b>12:15-1:15 pm</b>    | <b>Luncheon</b><br><b>(15 min speaker &amp; 15 min investor panel best practices)</b>   |
| <b>1:15 pm</b>          | Transit to Level B for afternoon sessions   |
| <b>1:30pm</b>           | <b>Panel 3: Due Diligence &amp; Site Selection</b><br><br>Discussion on how to assess an investment location and resources available to explore industry clusters, transportation linkages, proximity to supply chains, and workforce availability. |
| <b>2:15-3:30 pm</b>     | <b>EDO Matchmaking and networking with panelists</b>  |
| <b>3:30 pm</b>          | <b>Panel 4: Managing Immigration Visa &amp; Border Strategies</b><br><br>Discussion about immigration matters, including special visa categories for certain investors, foreign workers, and cross border supply chain management.                  |
| <b>4:15pm</b>           | <b>EDO Matchmaking and Networking with Panelists</b>  |
| <b>5:00pm-6:00pm</b>    | <b>Networking reception</b>   |