



Group Membership Application Form

Please Type or Print

Six (6) individuals from your organization are included in the group membership rate. To register additional individuals, please include a second form. A rate of CAD \$325+HST (\$367.25) will apply for each additional member. Please list your main contact from your Corporation first, so that ACG may communicate important membership information with them.

*****UPGRADING TO GROUP FROM INDIVIDUAL MEMBERSHIP:**

Anniversary dates for group memberships only align if all members register at the same time. If you wish to have the same anniversary date for all group members, you will need to wait until all existing individual memberships expire and renew at the same time. Kindly note, ACG Toronto is not able to adjust expiration dates.

Date

Company Name

Company Address

City

Province/State

Postal Code/Zip

Group Member Main Contact

Last Name

First

Middle Initial

Title

Phone

Email

Member 2

Last Name

First

Middle Initial

Title

Phone

Email

Member 3

Last Name

First

Middle Initial

Title

Phone

Email

Member 4

Last Name

First

Middle Initial

Title

Phone

Email

Membership Categories

Listed below are the primary membership categories. They are: Corporate ("C"), Equity Group ("EG"), or Service ("S"). Within each of the three categories of membership are sub-classifications. Please indicate the one sub-classification which most closely matches your profession.

Corporate (C)

A member who works for a company (public or private) and whose job description includes growing the company organically, through acquisitions, divestitures, joint ventures, alliances, strategic planning, product development, licensing, franchising, etc. The member may be a staff corporate development officer, a CFO, a CEO, or president depending on the size and resources of the company.

Sub-classifications include:

- CM - Corporate Management: member is chairman, chief executive officer, chief operating officer, etc.
- CF - Corporate Finance: member is a chief financial officer, treasurer, controller, etc.
- CD - Corporate Development: member is a VP corporate development, VP strategic planning, VP new business development, etc.

Equity Group (EG)

A member who works for an equity group and whose job description includes purchasing ownership interest in companies (public or private) for the purpose of growing the companies through internal growth, add-on acquisitions, consolidations, joint ventures, alliances, licensing, franchising, etc. with the ultimate goal to exit from the investment through a partial or complete sale of the company to a third party, a recapitalization, or an IPO. The member is usually a partner, principal officer, associate, or analyst with the equity group and has an opportunity to participate in the equity ownership of the acquired companies. The equity group may be managing an equity fund, investing their own funds, or investing on behalf of individuals and/or institutions on a case basis.

Sub-classifications include:

- EGF- Member is employed by an equity group which is managing a committed equity fund.
- EGU - Member is employed by an equity group which is not managing a committed equity fund.

Service (S)

A member who generates income from providing services to corporate and/or equity group members. Service members include: intermediaries such as business brokers and investment bankers; asset based, cash flow, senior, and mezzanine lenders; attorneys; accountants; strategy consultants; valuers; recruiters; etc.

Sub-classifications include:

- SIY: Intermediary: member is an intermediary whose services include bringing buyers and sellers together and/or identifying sources of debt and equity financing.
- SLE - Lender: member is an asset based cash flow, senior, or mezzanine lender.
- SAT - Attorney: member is an attorney whose services include advising corporate and/or equity group members.
- SAC - Accountant: member is an accountant whose services include providing tax, audit, and/or accounting advice to corporate and/or service members.
- SCO - Consultant: member is a consultant whose services include providing strategic planning advice to corporate and/or service members.
- SVA - Valuator: member is a business valuator and/or compiles statistics for use in valuations.
- SRE - Recruiter: member is an executive or personnel recruiter for full-time or part-time employees.
- STE - Technology: member is a technology provider whose services include hardware, software, internet, or databases, etc.
- SOT - Member provides other services to corporate and/or equity groups but does not fit into any of the above.



Mailing Address

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Contact Information

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