



TENTATIVE

**Schedule of Events
June 15-16, 2017
Louisville Marriott Downtown
Louisville, KY**

Thursday June 15

Noon-5:00	Conference Registration	Marriott-2 nd Floor
3:00-6:00	Reverse Connection Investment Banks	Churchill Downs *
5:00-8:30	Twilight Racing and Reception	Churchill Downs
8:00-11:00	Bourbon Tasting and Desserts Kentucky's Finest	Marriott Hotel

Friday June 16 Marriott Hotel

7:00-11:00	Registration	Marriott Hotel
7:30-9:00	Breakfast and Speaker	Marriott Hotel
9:00-12:00	Capital Connection	Marriott Hotel
9:00-10:00	Sell-side versus Buy-side Due Diligence: Best Practices in Planning For and Executing an M&A Transaction	Marriott Hotel

Sponsored by: BDO, USA, LLP

Presenters:

Robin Samples, BDO, USA, Managing Director for Transaction Advisory Services
Stephen Sonenshine, BDO, USA, Tax Partner for Transaction Advisory Services

10:00-10:15	Break	Marriott Hotel
10:15-11:00	Recent Trends in M&A Transactions: An Update for Acquirers	Marriott
	Sponsored By: Bass, Berry & Sims	
	Presenters:	
	Kevin Douglas - Member, Bass, Berry & Sims PLC	
	Riney Green - Member, Bass, Berry & Sims PLC	
	Stephen Scott – Managing Director, Bailey Southwell & Co.	
11:00-11:15	Break	
11:15-12:15	“Transform Your Portfolio Companies’ Volatile Healthcare Costs into a Value-Producing Asset”	Marriott Hotel
	Sponsored By: Captive Solutions & Options	
	Moderator: Ron Deterding, CBIZ Employee Services	
	Panelists:	
	Will Hinshaw, Captive Solutions & Options	
	Robbie Burlas, Captive Solutions & Options	
	Norman Meullen, Sisco Benefits	
12:00-1:30	Boxed Lunches	Marriott Hotel

* Shuttle service is available from the Marriott Hotel to Churchill Downs beginning at 2:30 pm on June 15th for the Reverse Connection in the Triple Crown Room at Churchill Downs. Post time is 5:00 pm. with the last race at 8:30 pm. Bourbon Tasting is at the Marriott following racing.