

Biographies



Anthony G. Rogers, CEPA, CFP®
Senior Director

Tony Rogers is a Senior Director for BNY Mellon Wealth Management. In this role, he is responsible for developing new client relationships in the New Jersey and New York regions. Tony works with individuals and families to identify how BNY Mellon Wealth Management's investment and wealth management capabilities can help them reach their overall financial goals. Tony specializes in financial planning for corporate executives and succession planning for privately held business owners.

Tony joined the firm in 2012 with over 22 years of experience in the investment management industry. Previous experience includes 14 years as a team leader, portfolio manager and investment strategist with Wells Fargo Private Bank and its legacy Wachovia - First Union Private Bank companies. Before that, he was a financial advisor with legacy Merrill Lynch companies. Tony began his career as an Agent for Northwestern Mutual Life Insurance Company.

Tony is the Treasurer of the Great Swamp Watershed Association, New Vernon, New Jersey. He is an Advisory Board member at Kids of Kathmandu, New York City. KoK is an NGO in Nepal dedicated to the well being and education of Nepali orphans. Tony is also a member of the MET Endowment Investment Committee at St. Paul's Episcopal Church in Westfield, NJ where he resides with his wife Kate and their six kids.

Tony received a bachelor's degree in Finance from Mount Saint Mary's University, Maryland. He holds the CERTIFIED FINANCIAL PLANNERTM and the CERTIFIED EXIT PLANNING ADVISOR credentials.